



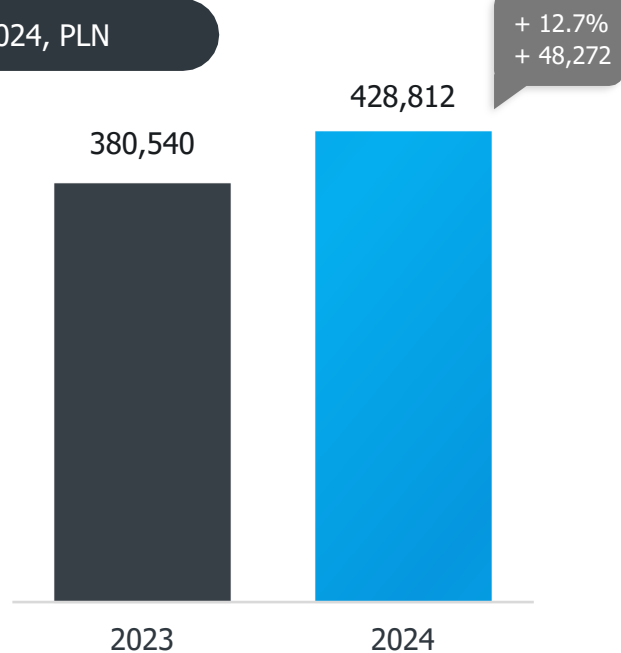
Asseco Business Solutions S.A. Company performance in 2024

Financial results



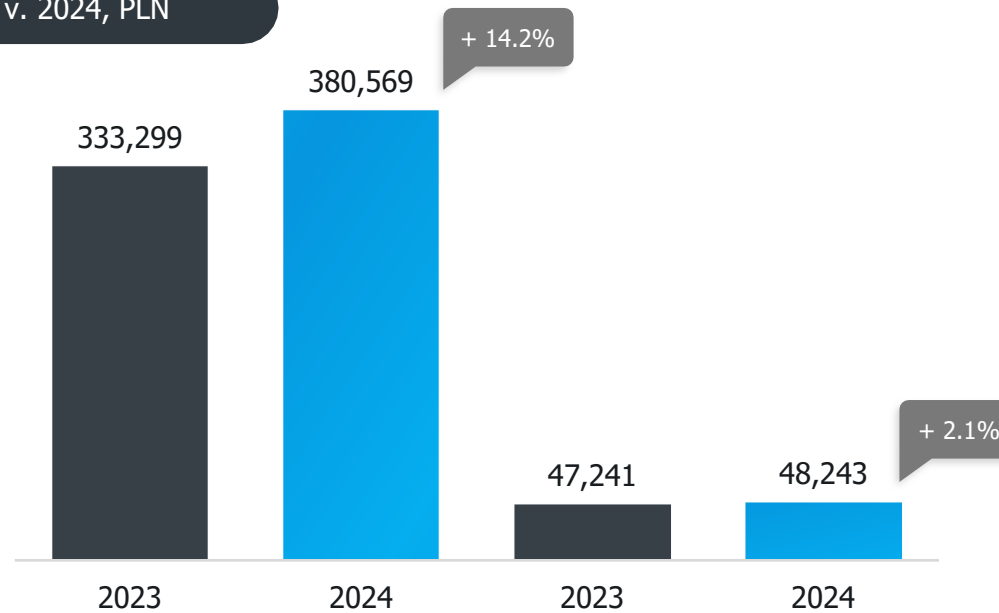
Revenues

2023 v. 2024, PLN



Total revenues

2023 v. 2024, PLN

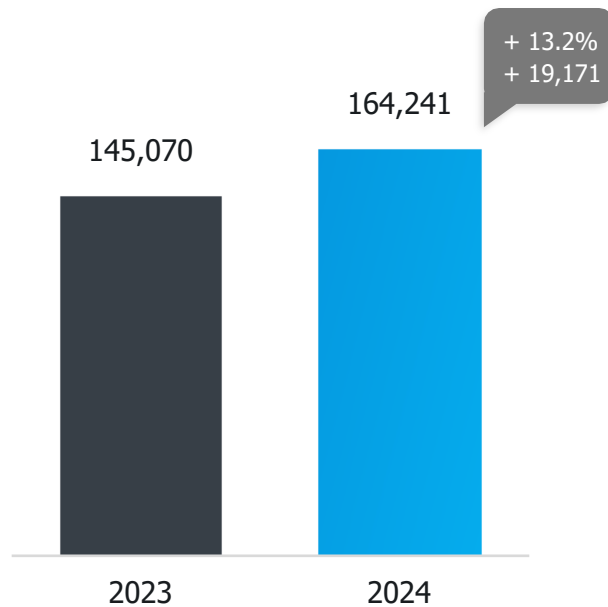


Poland

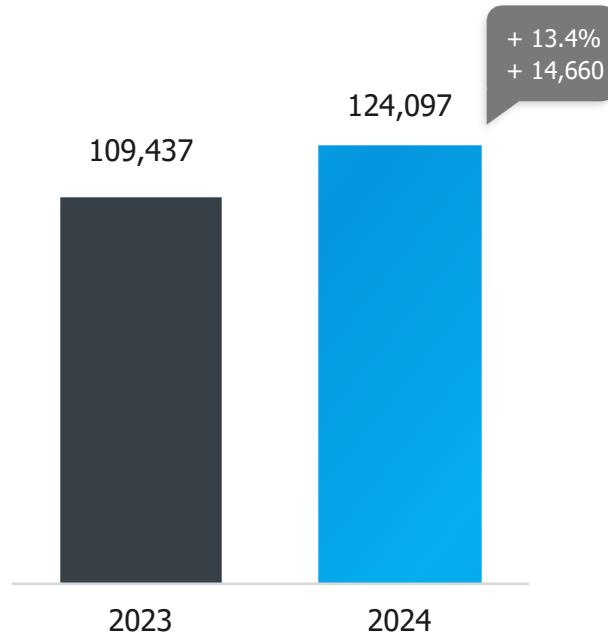
Abroad

Other performance data of Asseco Business Solutions

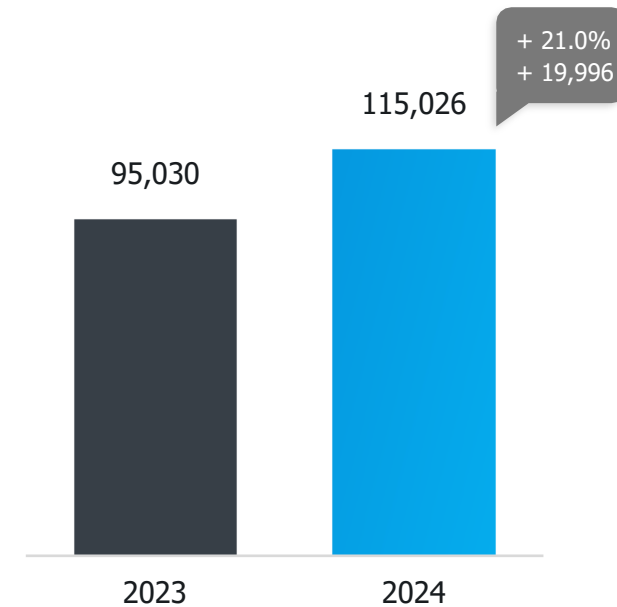
EBITDA 2023 v. 2024, PLN



EBIT 2023 v. 2024, PLN

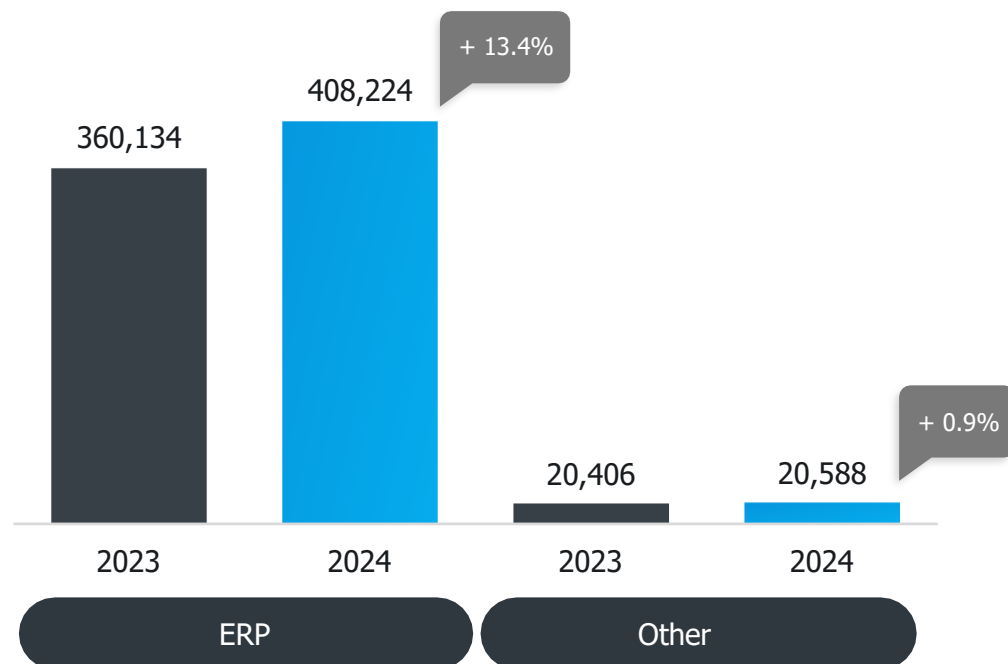


NET profit 2023 v. 2024, PLN thou.

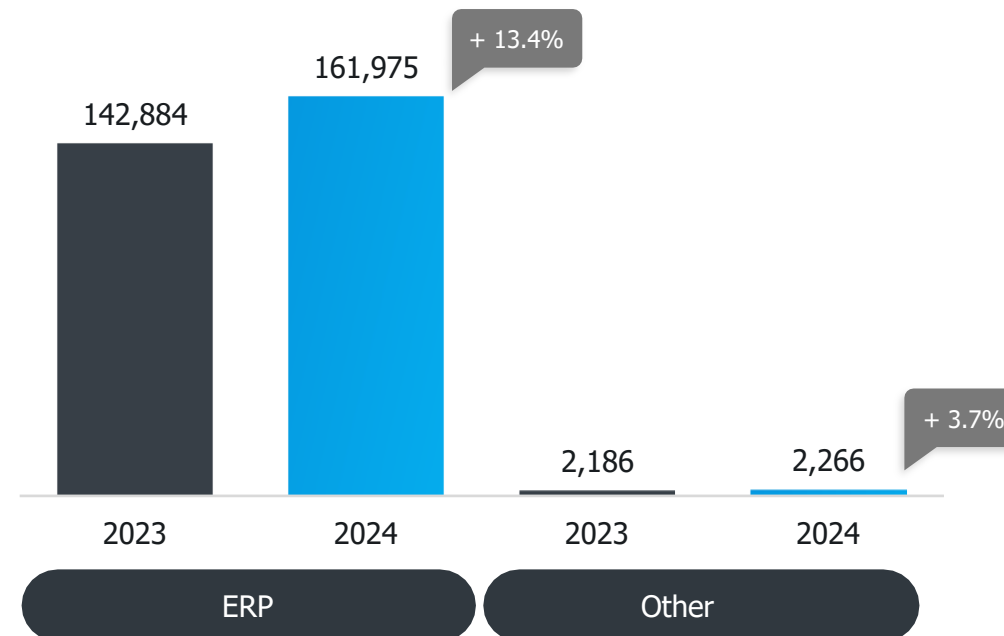


Company results by segments

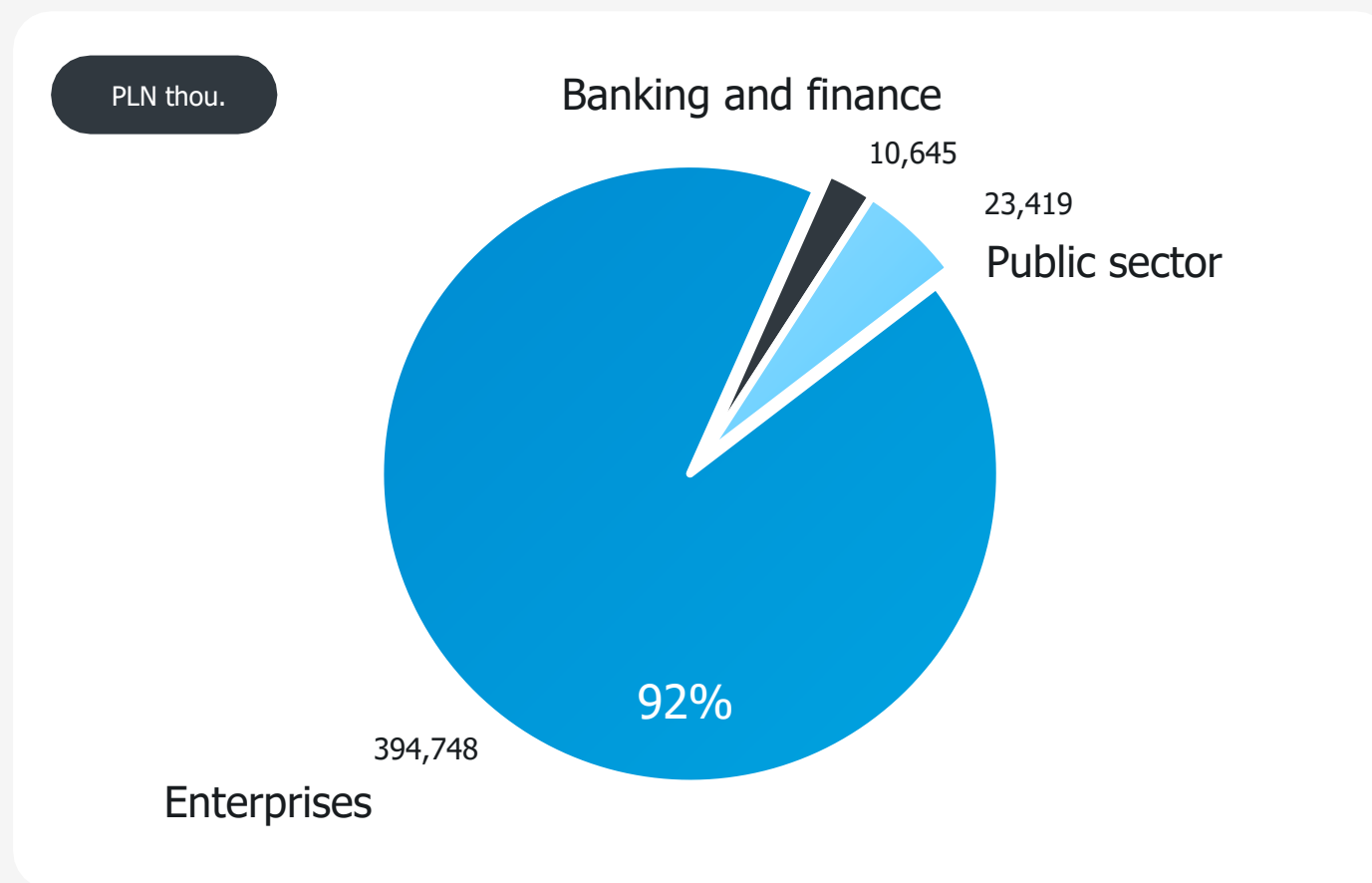
Revenue on sales 2023 v. 2024, PLN thou.



EBITDA 2023 v. 2024, PLN

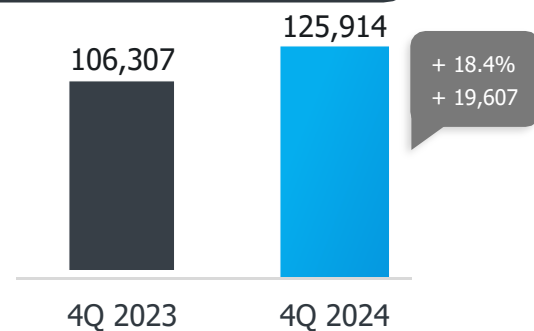


Revenues of Asseco Business Solutions in 2024 by sectors

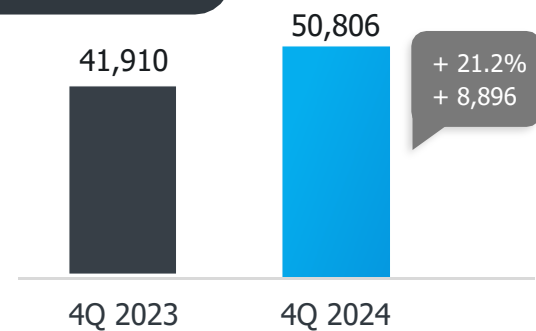


Company results 4Q 2023 v. 4Q 2024

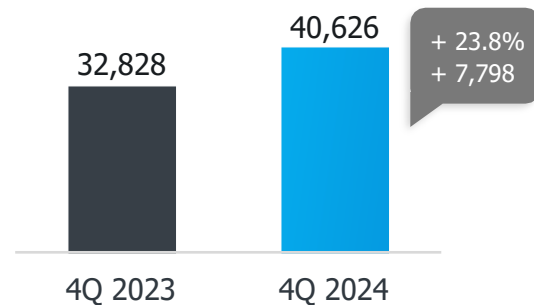
Revenues on sale, PLN thou.



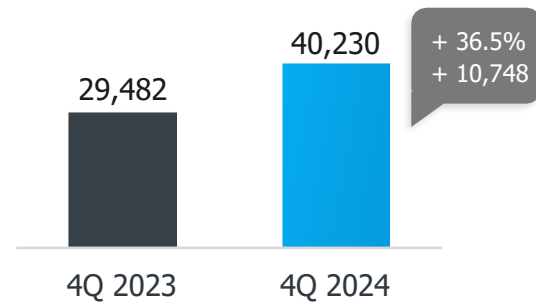
EBITDA, PLN



EBIT, PLN



Net profit, PLN



Company backlog at end of 2024

Backlog 2025

306.8 M

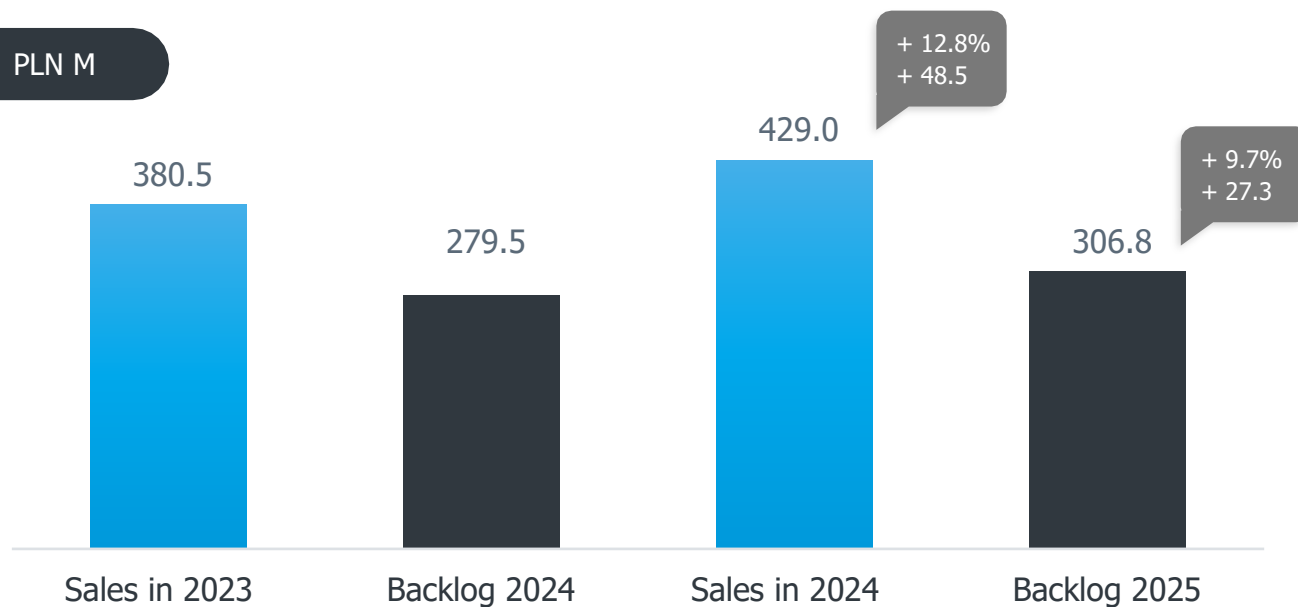
71,5% of sales
for 2024

Backlog 2024

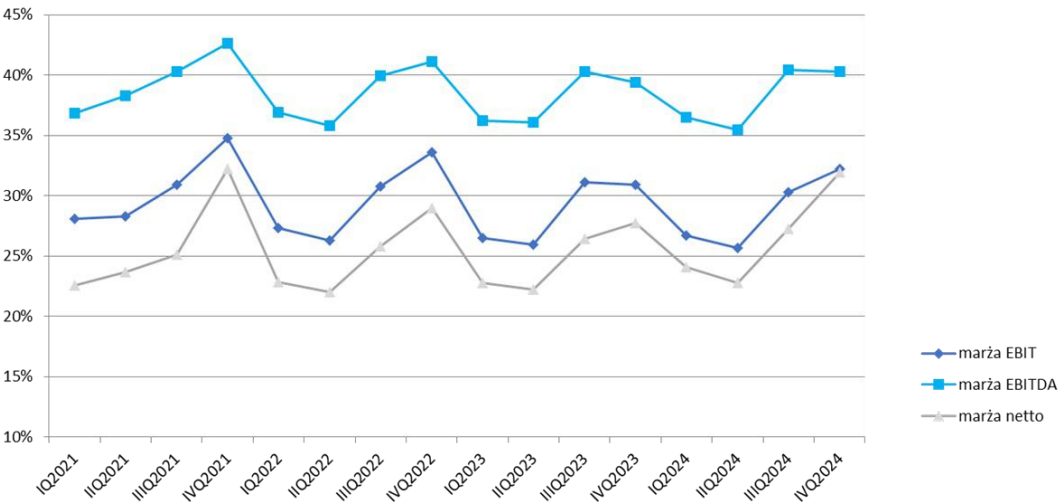
279.5 M

73.5 of sales
for 2023

PLN M



Profitability historically (since 2021)

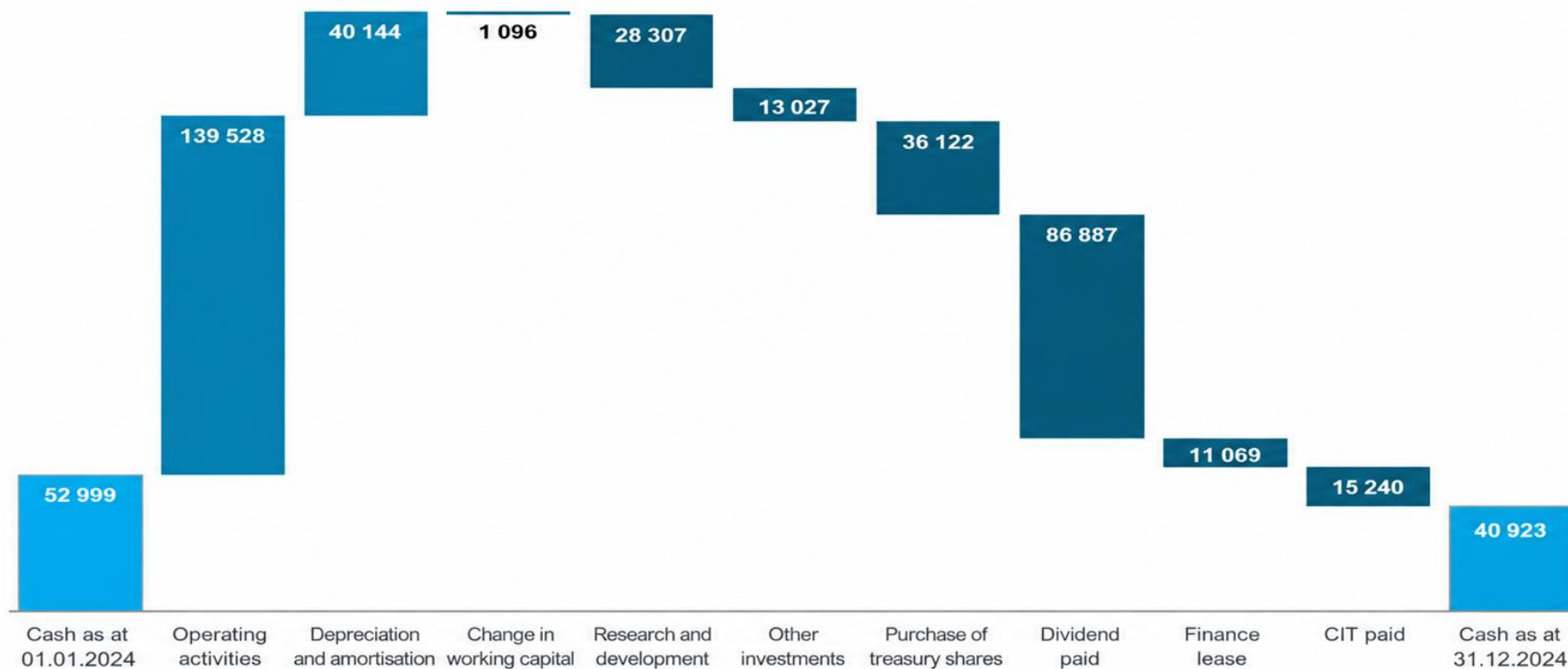


Margi	2021	2022	2023	2024
EBI	30.8%	29.8%	28.8%	28.9%
EBITDA	39.7%	38.6%	38.1%	38.3%
Net profit	26.2%	25.2%	25.0%	26.8%

PLN	Q	Q2	Q3	Q4	Q	Q2	Q3	Q4	Q	Q2	Q3	Q4	Q	Q2	Q3	Q4
EBIT	20,352	19,861	23,089	31,281	21,035	20,505	25,451	33,777	23,589	22,678	30,342	32,828	26,654	26,035	30,782	40,626
EBITDA	26,732	26,895	30,085	38,356	28,414	27,988	33,038	41,359	32,282	31,545	39,333	41,910	36,398	35,995	41,042	50,806
Net PROFIT	16,354	16,606	18,751	28,937	17,594	17,192	21,328	29,172	20,325	19,464	25,759	29,482	24,033	23,093	27,670	40,230
	2021				2022				2023				2024			

Cash flow for 2024

PLN thou.



PLN thou.

Liquidity at end of 2024

40 923

Cash and short-term deposits, short-term deposits above 3 mths

0

Balance of loan-related debt

70 000

Maximum debt limit in credit line

1,44

Current ratio = current assets / current liabilities

*data on cash in PLN thou.

Dividend in 2024

On 27 June 2024, the Ordinary General Meeting of Shareholders of Asseco Business Solutions agreed on the amount of the

The dividend record date was **5 July 2024**, and the dividend payment date was **16 June 2024**.

The net profit of Asseco Business Solutions for the financial year 2023 totalled **PLN 95,030 million**, of which **PLN 86,887 million** was allocated for distribution among the shareholders.



Dividend in 2025



The Management Board of Asseco Business Solutions S.A. resolved to **divide the profit for 2024** by recommending to the Supervisory Board and the Ordinary General Meeting of the Company the payment of dividend of **PLN 2.60 per share in 2025**.

Dividends – overview

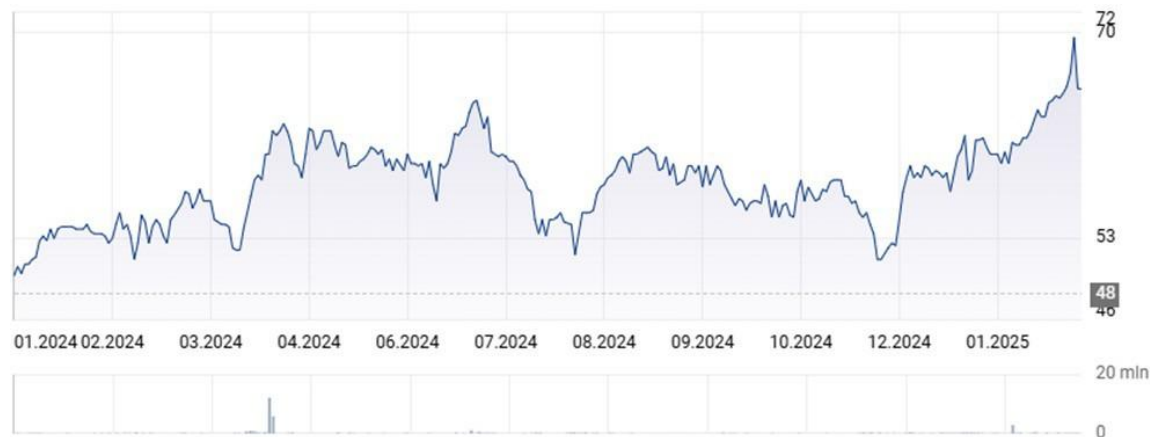
PLN thou.

NET profit

Dividend

2007	13,949	0
2008	24,122	- 14,036
2009	22,427	- 25,064
2010	30,092	- 30,076
2011	29,834	- 32,081
2012	26,532	- 26,400
2013	26,828	- 26,734
2014	28,571	- 28,406
2015	33,509	- 33,418
2016	42,446	- 42,441
2017	47,283	- 43,444
2018	62,569	- 50,127
2019	73,439	- 60,153
2020	76,406	- 66,836
2021	80,648	- 70,847
2022	85,286	- 76,862
2023	95,030	- 86,897
2024	115,026	- 110,280?
Σ	913,997	- 824,092?

Quotations in 2024



As at 21 February 2025

Closing price: PLN 65.6

Capitalisation: PLN 2,192.2 M

Price/profit: 19.06

Price/balance sheet value: 5.69

* source: Money.pl



* source: <https://inwestinfo.pl>

info@assecobs.pl

+48 81 535 30 00

assecobs.pl

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Business Solutions