

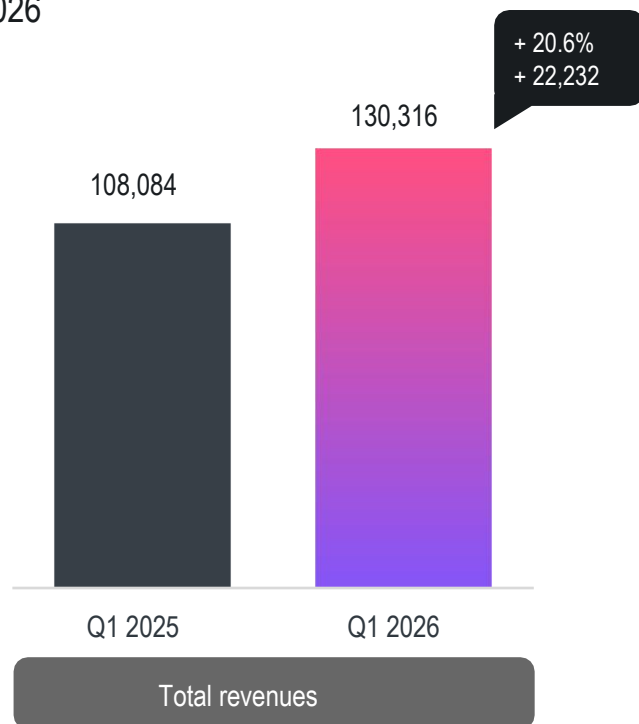
Asseco Business Solutions S.A.

Group's financial performance

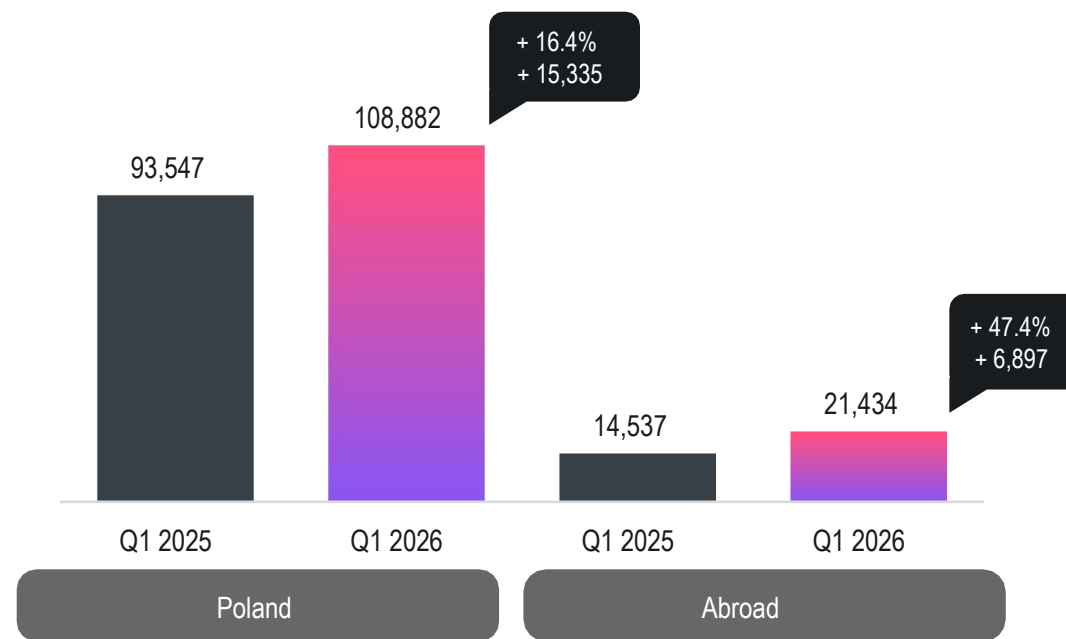
in Q1 2026

Revenues

2025 v. 2026
PLN thou.

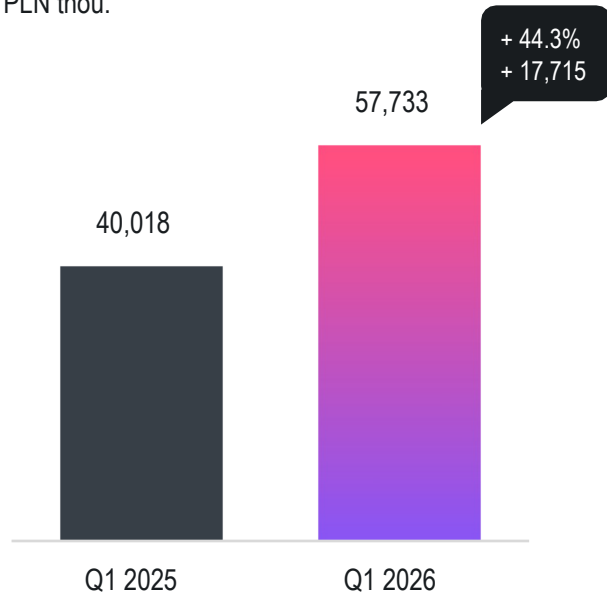


2025 v. 2026
PLN thou.

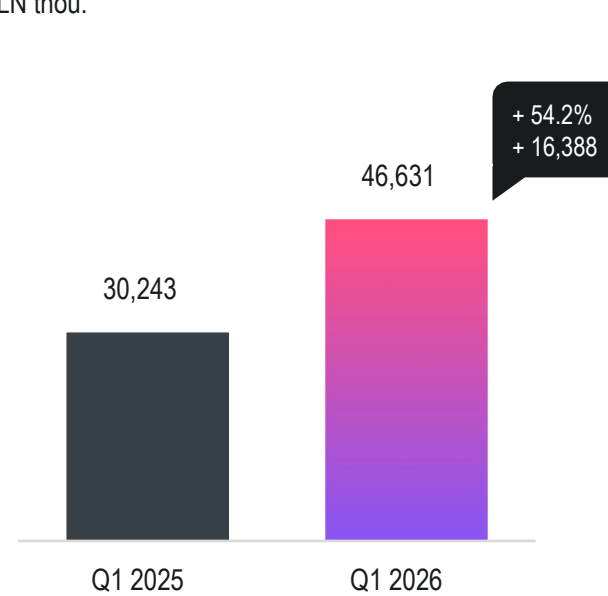


Other results of the Group

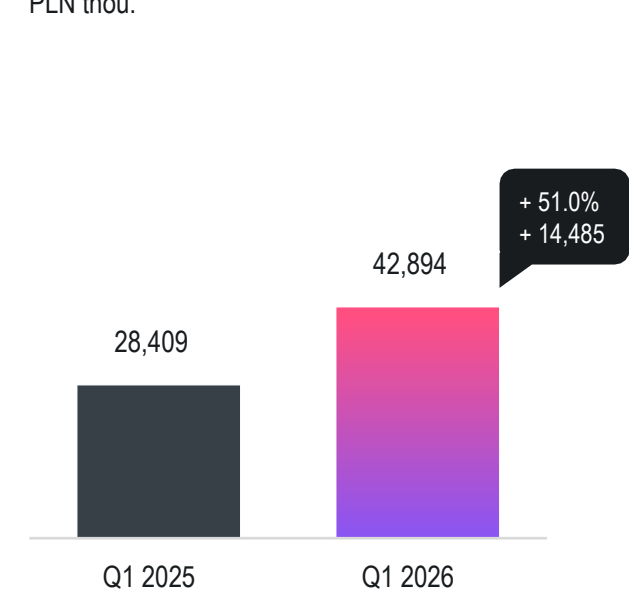
EBITDA 2025 v. 2026
PLN thou.



EBIT 2025 v. 2026
PLN thou.

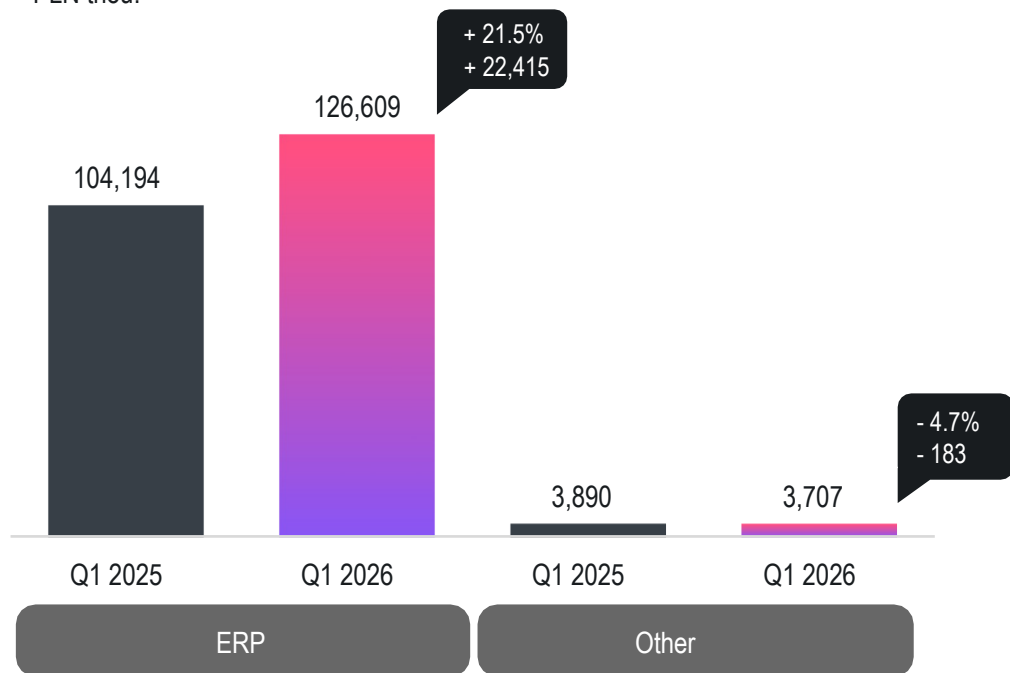


NET profit 2025 v. 2026
PLN thou.

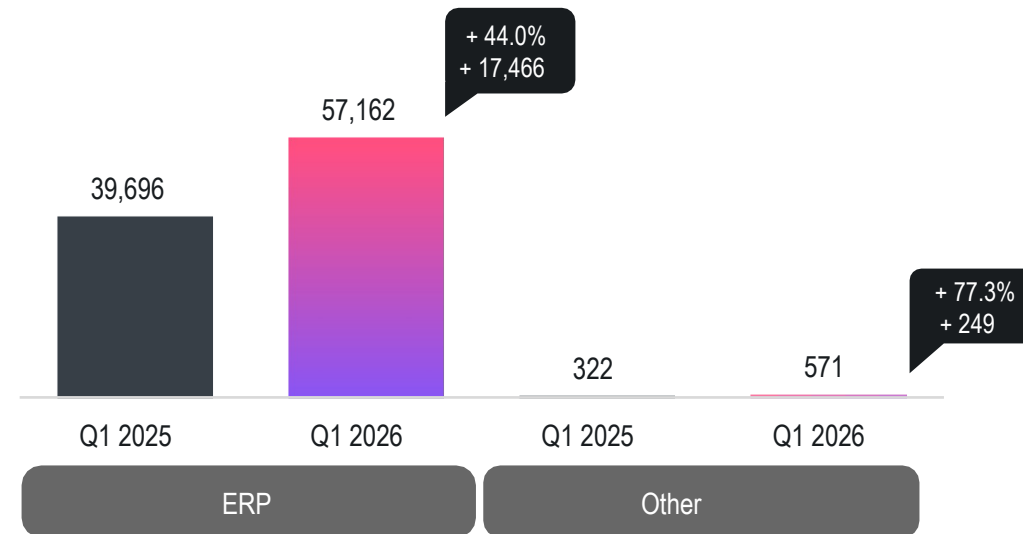


Group's results by segments

Revenue on sales 2025 v. 2026
PLN thou.

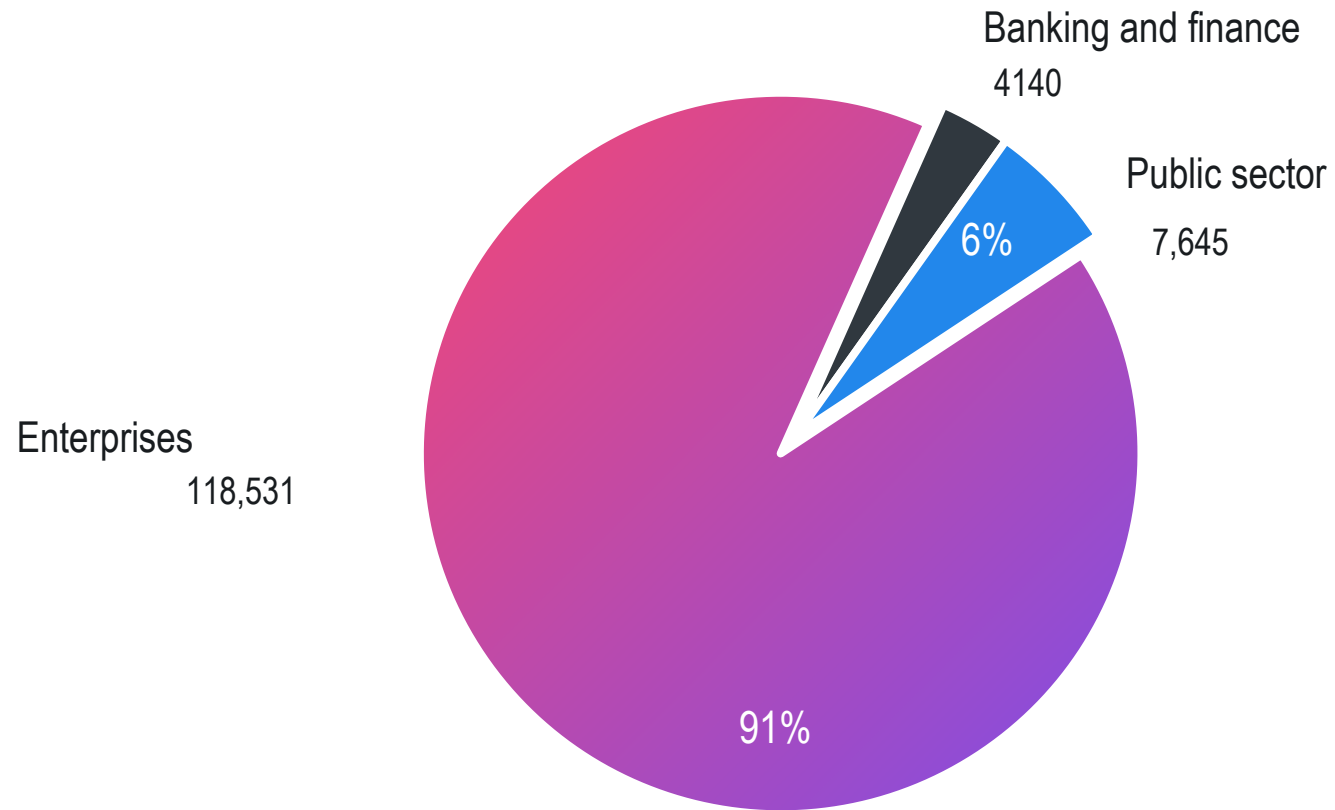


EBITDA 2025 v. 2026
PLN thou.



Revenues of the Asseco Business Solutions Group in Q1 2026 by sectors

PLN thou.



Backlog of Asseco Business Solutions at end of Q1 2026

Backlog 2026

82,9% of sales for
2025

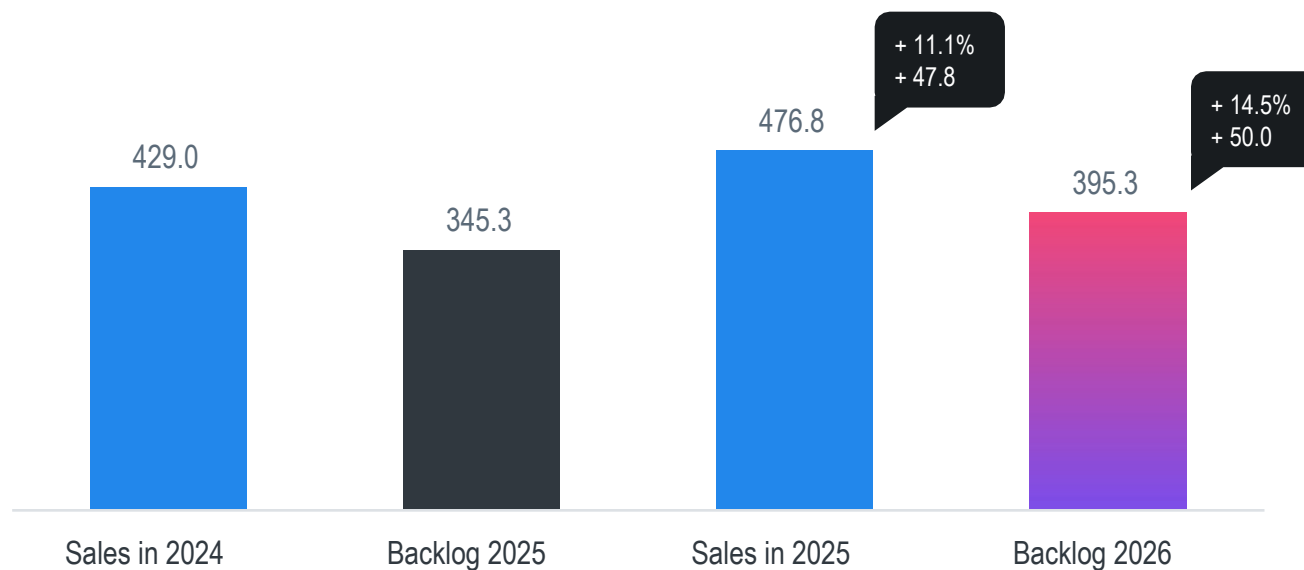
PLN 395.3 M

Backlog 2025

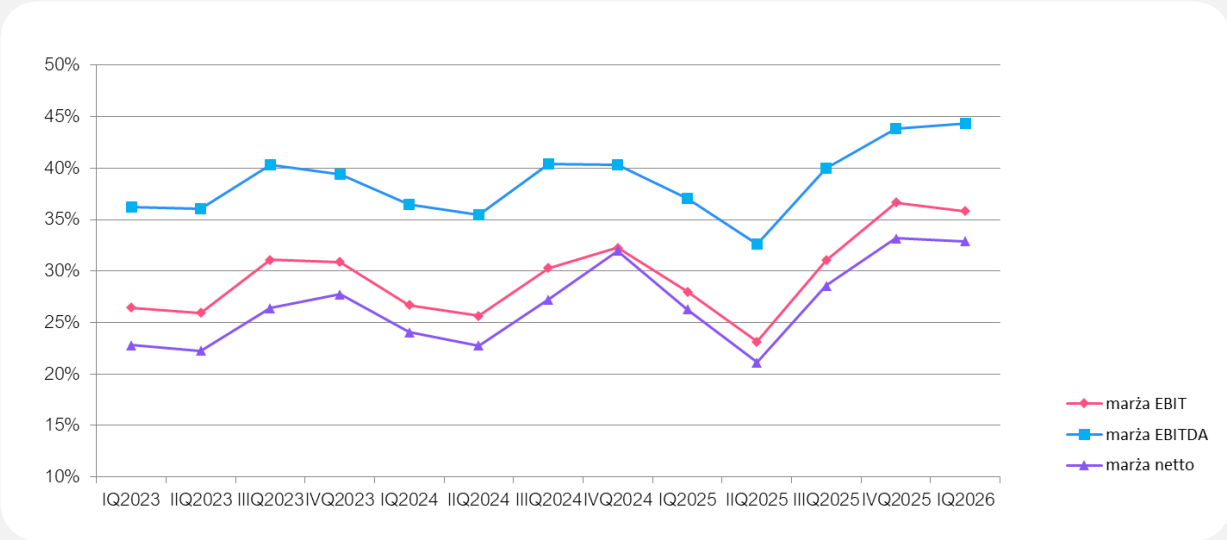
80.5% of sales for
2024

PLN 345.3 M

PLN M



Profitability historically (since 2023)



Margin	Q1 2023	Q1 2024	Q1 2025	Q1 2026
EBIT	26.5%	26.7%	28.0%	35.8%
EBITDA	36.2%	36.5%	37.0%	44.3%
Net profit	22.8%	24.1%	26.3%	32.9%

PLN thou.	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
EBIT EBITDA	23,589	22,678	30,342	32,828	26,654	26,035	30,782	40,626	30,243	24,436	35,929	53,992	46,631			
Net PROFIT	32,282	31,545	39,333	41,910	36,398	35,995	41,042	50,806	40,018	34,405	46,305	64,571	57,733			
	20,325	19,464	25,759	29,482	24,033	23,093	27,670	40,230	28,409	22,315	33,107	48,877	42,894			
	2023				2024				2025				2026			

Key financial figures for Q1 2026

Revenues

PLN

130.3 M

+20.6% y/y

EBITDA

PLN

57.7 M

+44.3% y/y

EBIT

PLN

46.6 M

+54.2% y/y

Net PROFIT

PLN

42.9 M

+51.0% y/y

EBITDA margin

44.3 %

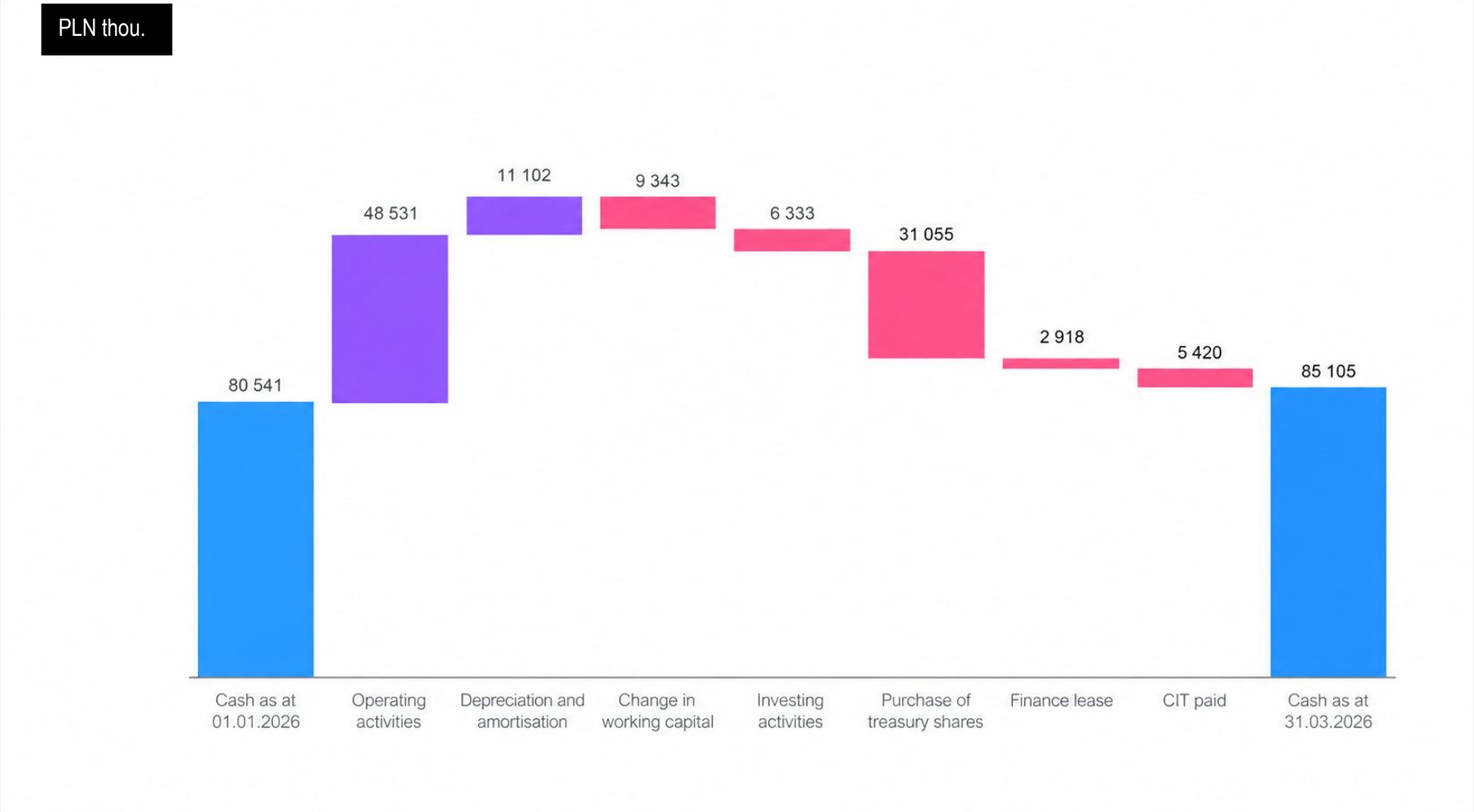
+7.3 p.p. y/y

NET margin

32.9 %

+6.6 p.p. y/y

Cash flow for Q1 2026



Liquidity at end of Q1 2026

85,105

Cash and short-term
deposits, short-term deposits
above 3 mths

0

Balance of loan-related debt

70,000

Maximum debt limit
in credit line

2.06

Current ratio = current assets
/ current liabilities

*data on cash in PLN thou.

Dividend in 2026



Distribution of profit for 2025

The Management Board of AssecO Business Solutions S.A. resolved to divide the profit for 2025 by recommending to the Supervisory Board and the Ordinary General Meeting of the Company the payment of dividend of PLN 3.75 per share in 2026.

Dividends – overview

PLN thou.

Net PROFIT

Dividend

2007	13,949	0
2008	24,122	- 14,036
2009	22,427	- 25,064
2010	30,092	- 30,076
2011	29,834	- 32,081
2012	26,532	- 26,400
2013	26,828	- 26,734
2014	28,571	- 28,406
2015	33,509	- 33,418
2016	42,446	- 42,441
2017	47,283	- 43,444
2018	62,569	- 50,127
2019	73,439	- 60,153
2020	76,406	- 66,836
2021	80,648	- 70,847
2022	85,286	- 76,862
2023	95,030	- 86,897
2024	115,026	- 108,905
2025	132,708	- 125,318
Σ	1,046,705	- 948,045

Quotations from 1 January 2026



* source: Money.pl

As at 21 April 2026

Closing price:

PLN 77.20

Capitalisation:

PLN 2,579.9 M

Price/profit:

17.53

Price/balance sheet value:

5.86

Thank you!