

Asseco Business Solutions S.A.

Group's Performance

in Q3 2025

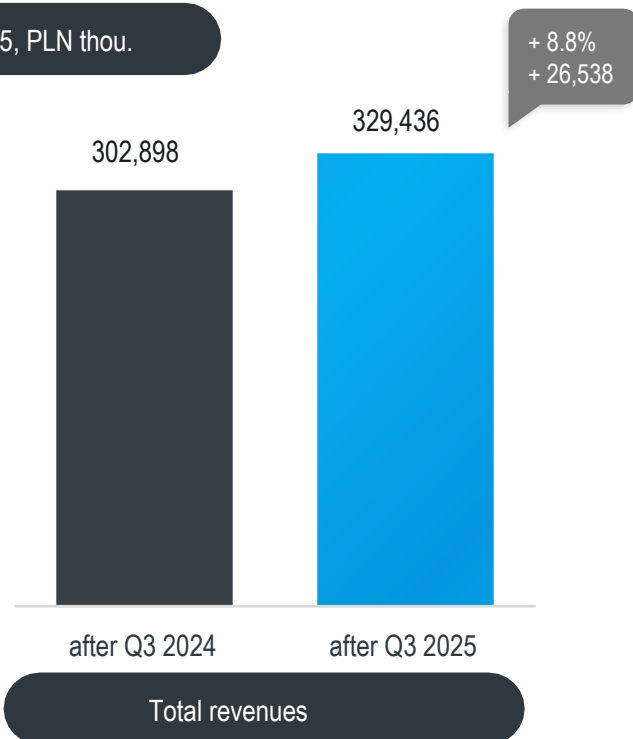
assecobs.pl



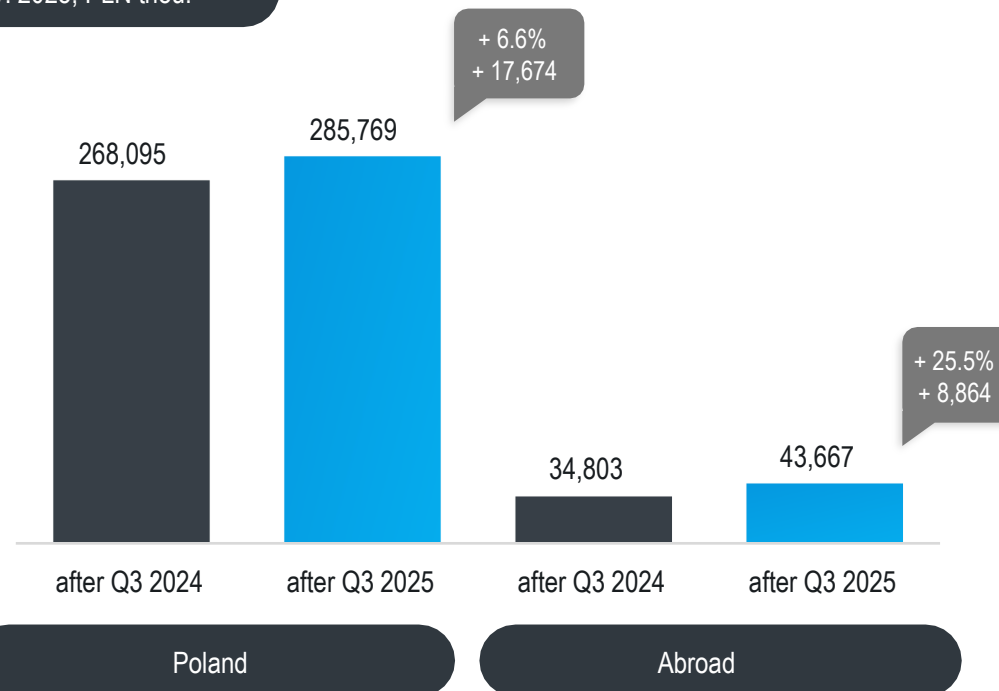
Financial performance of the Asseco Business Solutions Group

Revenues

2024 v. 2025, PLN thou.

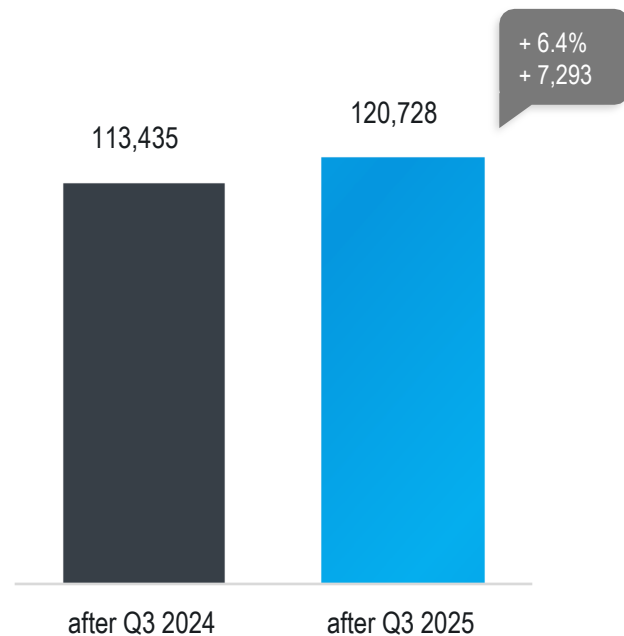


2024 v. 2025, PLN thou.

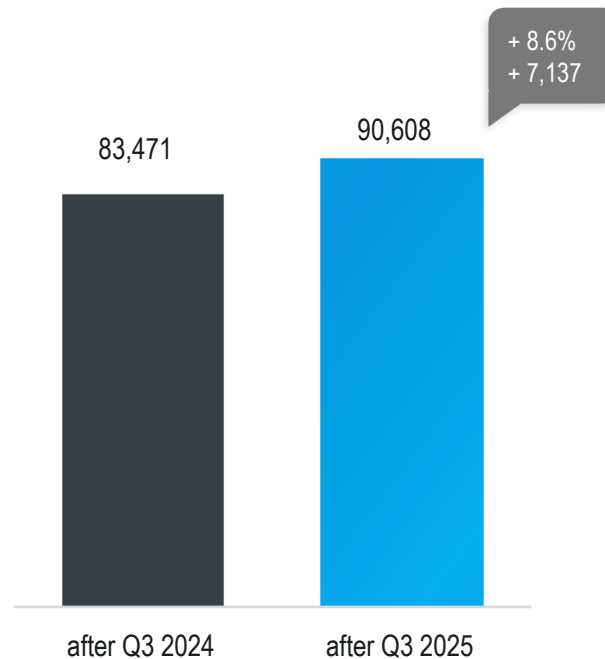


Other performance data of Asseco Business Solutions

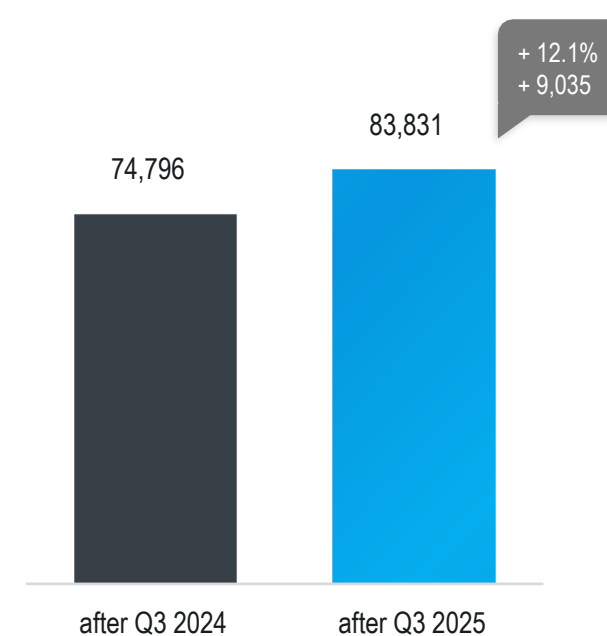
EBITDA 2024 v. 2025, PLN thou.



EBIT 2024 v. 2025, PLN thou.

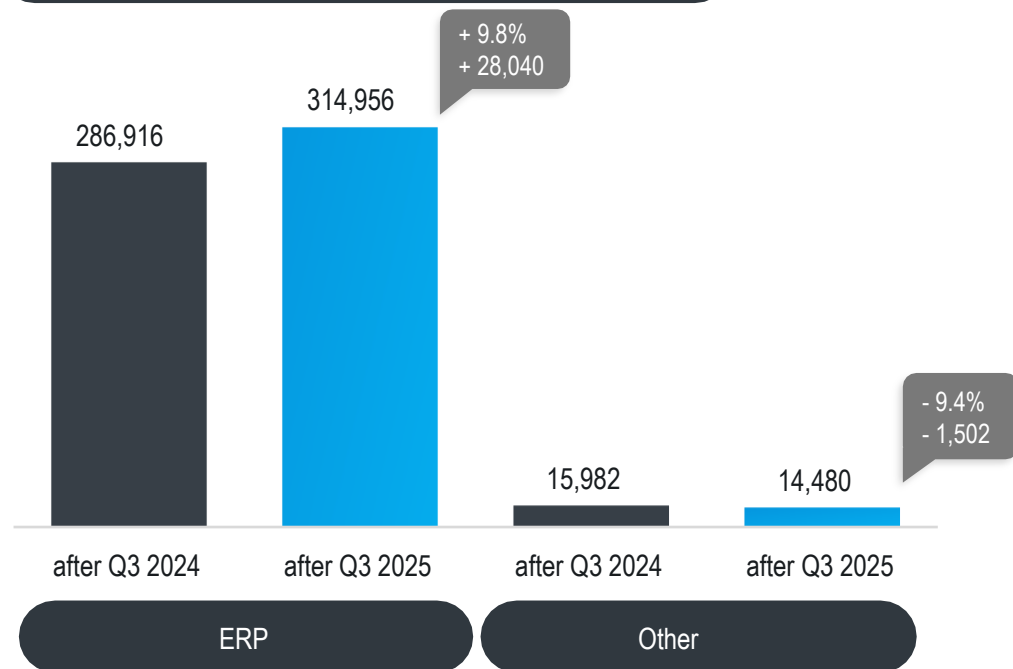


NET profit 2024 v. 2025, PLN thou.

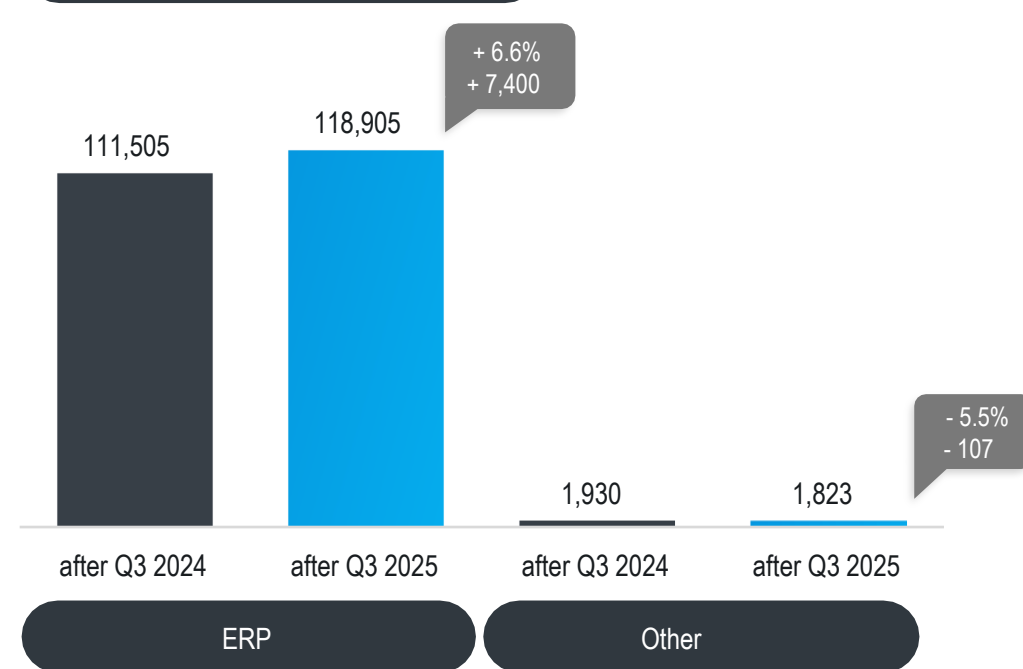


Company results by segments

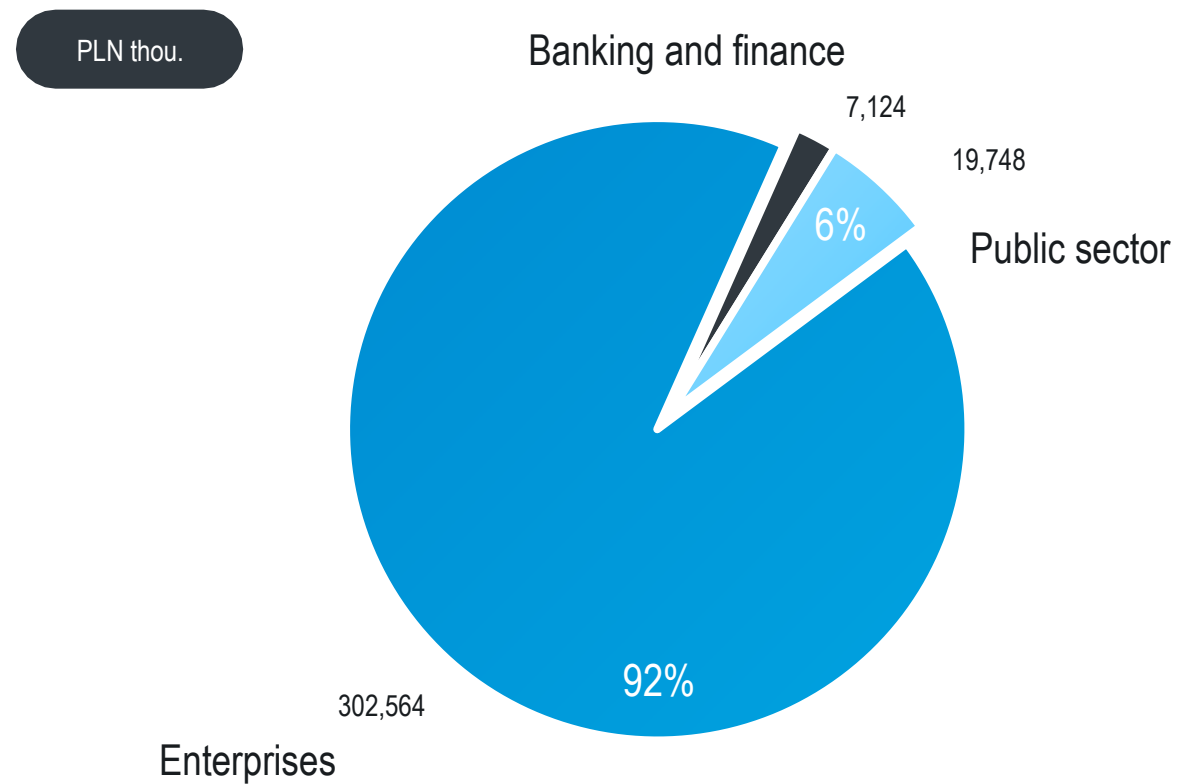
Revenue on sales 2024 v. 2025, PLN thou.



EBITDA 2024 v. 2025, PLN thou.

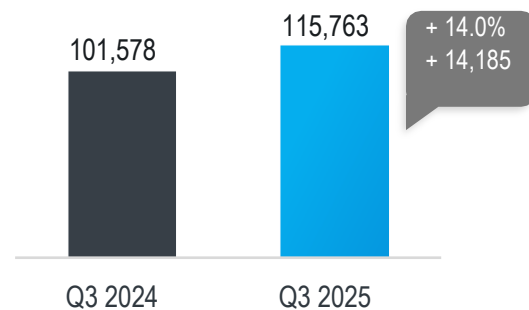


Revenues of Asseco Business Solutions in Q3 2025 by sectors

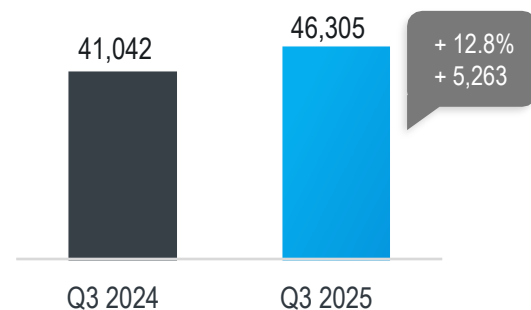


Company results Q3 2024 v. Q3 2025

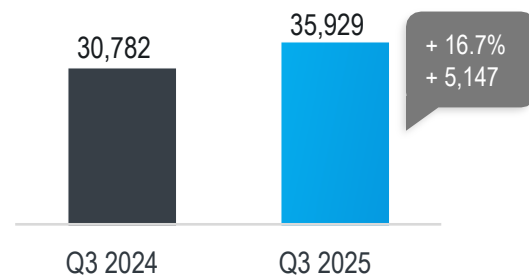
Revenues on sale, PLN thou.



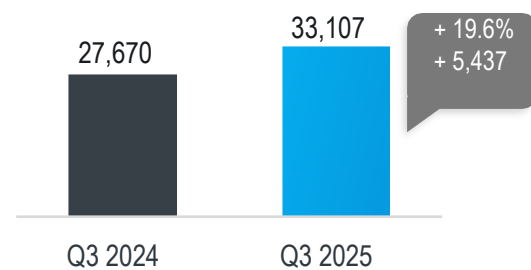
EBITDA, PLN thou.



EBIT, PLN thou.



Net profit, PLN thou.



Backlog of Asseco Business Solutions at end of Q3 2025

Backlog 2025

408.6 M

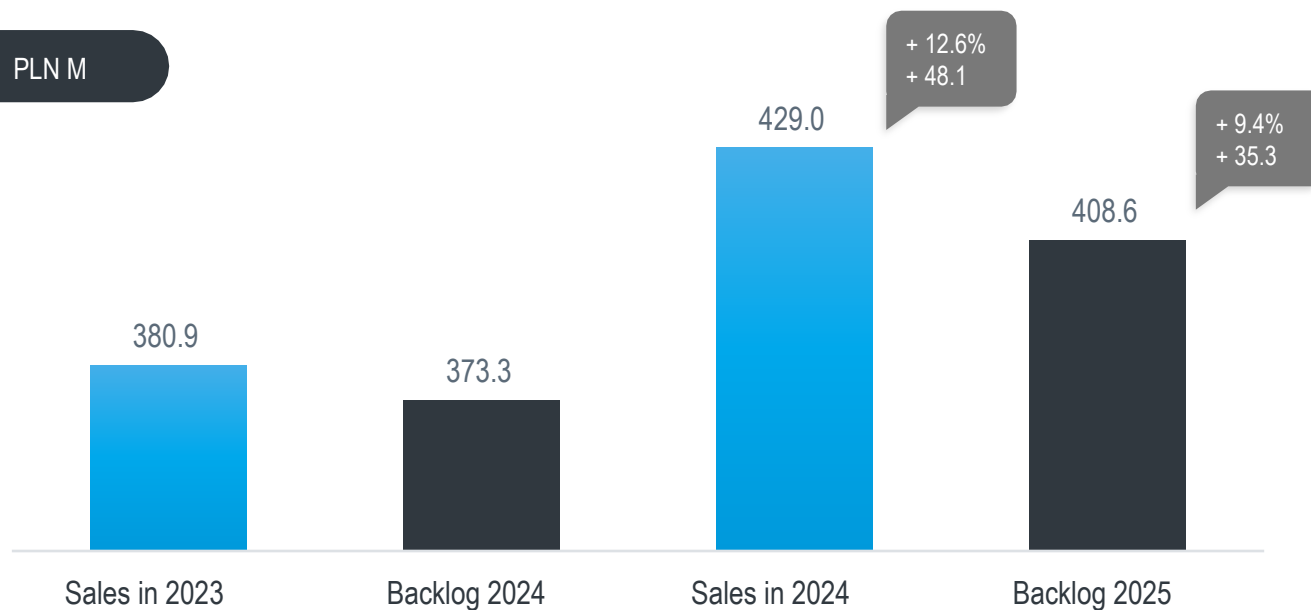
95,2% of sales for 2024

Backlog 2024

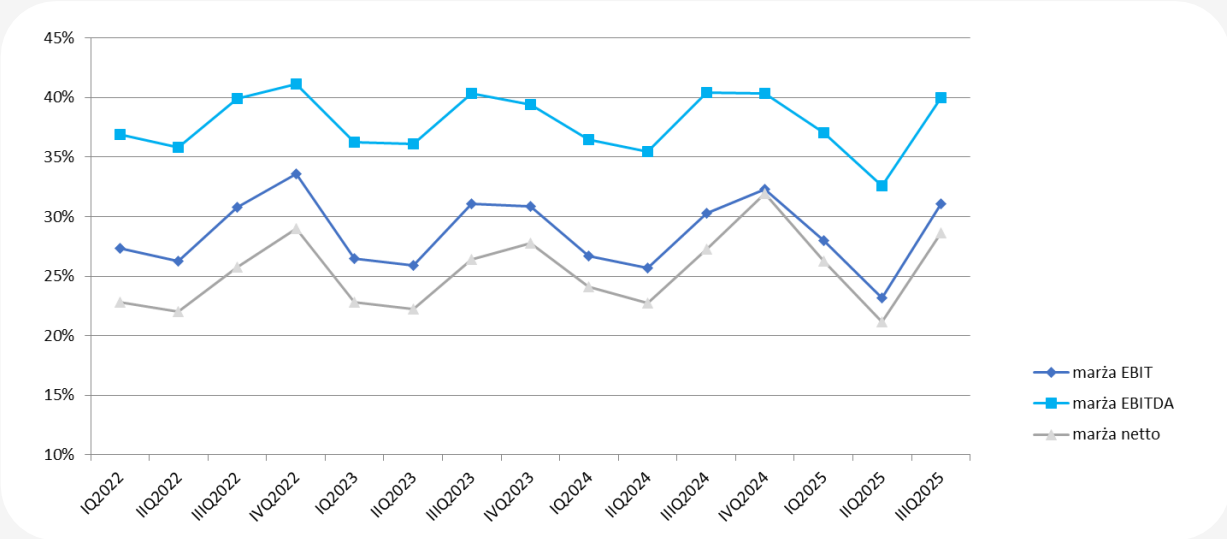
373.3 M

98.0% of sales for 2023

PLN M



Profitability historically (since 2022)

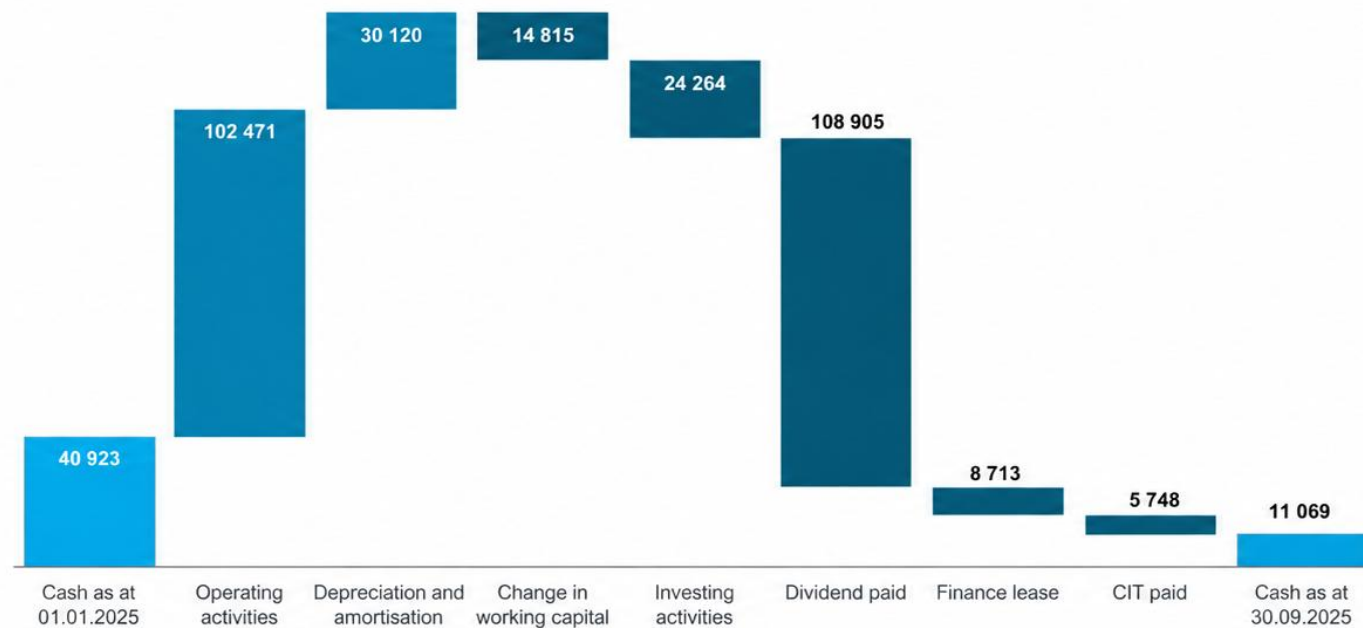


Margin	Q3 2022	Q3 2023	Q3 2024	Q3 2025
EBIT	28.2%	27.9%	27.6%	27.5%
EBITDA	37.6%	37.6%	37.4%	36.6%
Net profit	23.6%	23.9%	24.7%	25.4%

PLN thou.	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
EBIT EBITDA	21,035	20,505	25,451	33,777	23,589	22,678	30,342	32,828	26,654	26,035	30,782	40,626	30,243	24,436	35,929	
Net PROFIT	28,414	27,988	33,038	41,359	32,282	31,545	39,333	41,910	36,398	35,995	41,042	50,806	40,018	34,405	46,305	
	17,594	17,192	21,328	29,172	20,325	19,464	25,759	29,482	24,033	23,093	27,670	40,230	28,409	22,315	33,107	
	2022				2023				2024				2025			

Cash flow for Q3 2025

PLN thou.



Liquidity at end of Q3 2025

11 069

Cash and short-term deposits,
short-term deposits above 3
mths

0

Balance of loan-related debt

70 000

Maximum debt limit in credit line

1,2

Current ratio = current assets / current
liabilities

*data on cash in PLN thou.

Dividends – overview

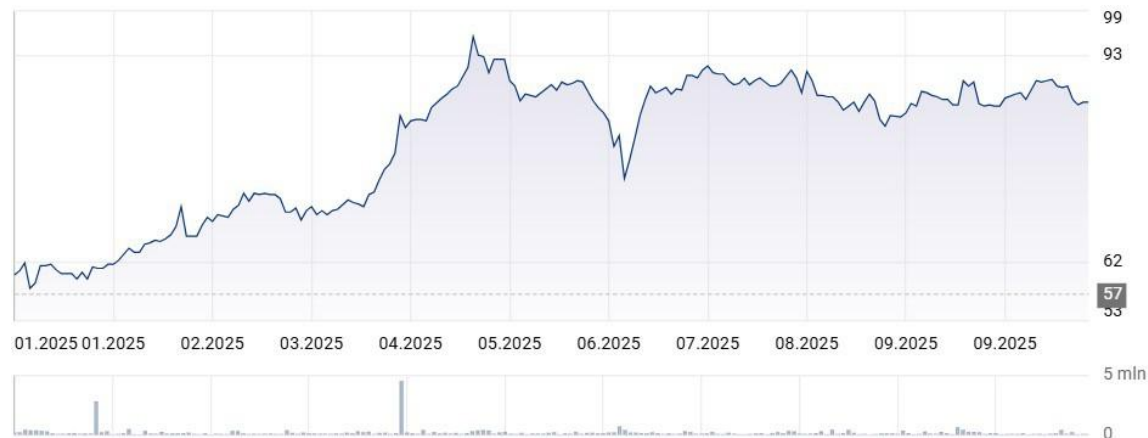
PLN thou.

NET profit

Dividend

2007	13,949	0
2008	24,122	- 14,036
2009	22,427	- 25,064
2010	30,092	- 30,076
2011	29,834	- 32,081
2012	26,532	- 26,400
2013	26,828	- 26,734
2014	28,571	- 28,406
2015	33,509	- 33,418
2016	42,446	- 42,441
2017	47,283	- 43,444
2018	62,569	- 50,127
2019	73,439	- 60,153
2020	76,406	- 66,836
2021	80,648	- 70,847
2022	85,286	- 76,862
2023	95,030	- 86,897
2024	115,026	- 110,280
Σ	913,997	- 824,102

Quotations from 1 January 2025



As at 22 October 2025

Closing price: PLN 85.6

Capitalisation: PLN 2,860.6 M

Price/profit: 23.06

Price/balance sheet value: 7.68

* source: Money.pl



* source: <https://inwestinfo.pl>

info@assecobs.pl

+48 81 535 30 00

assecobs.pl

assecobs
Business Solutions

