

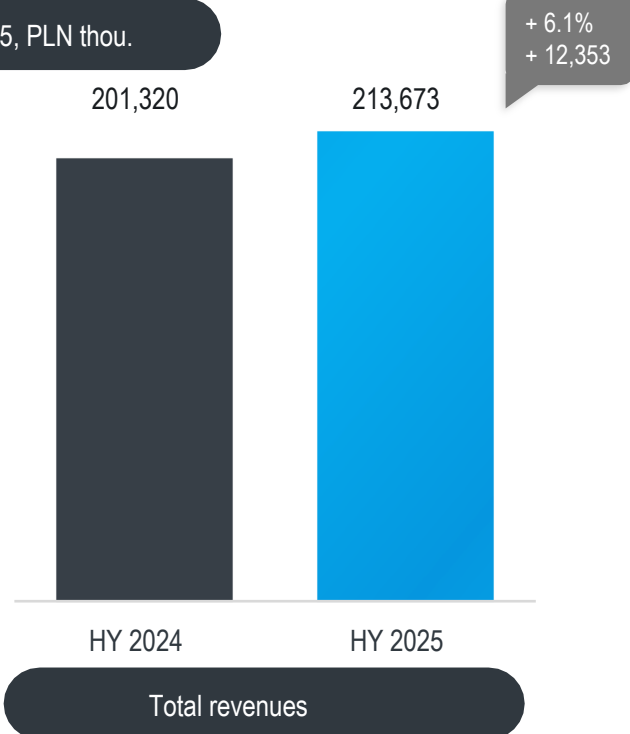
Asseco Business Solutions S.A.

Group's Performance

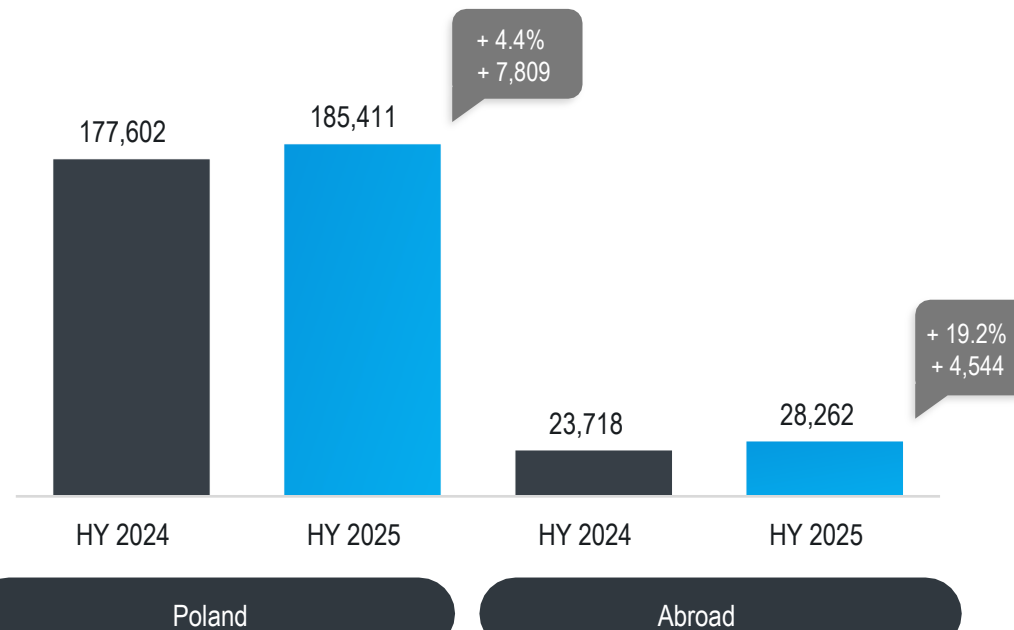
after HY 2025

Revenues

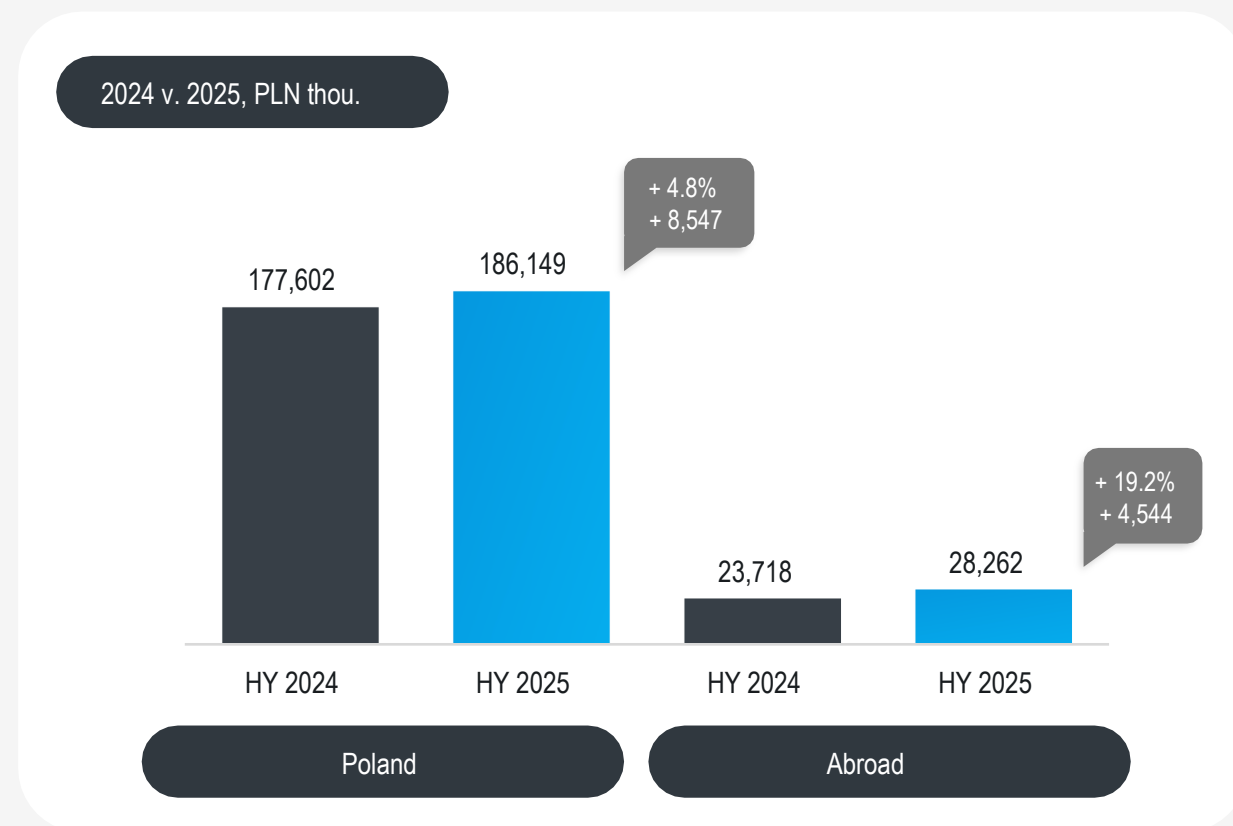
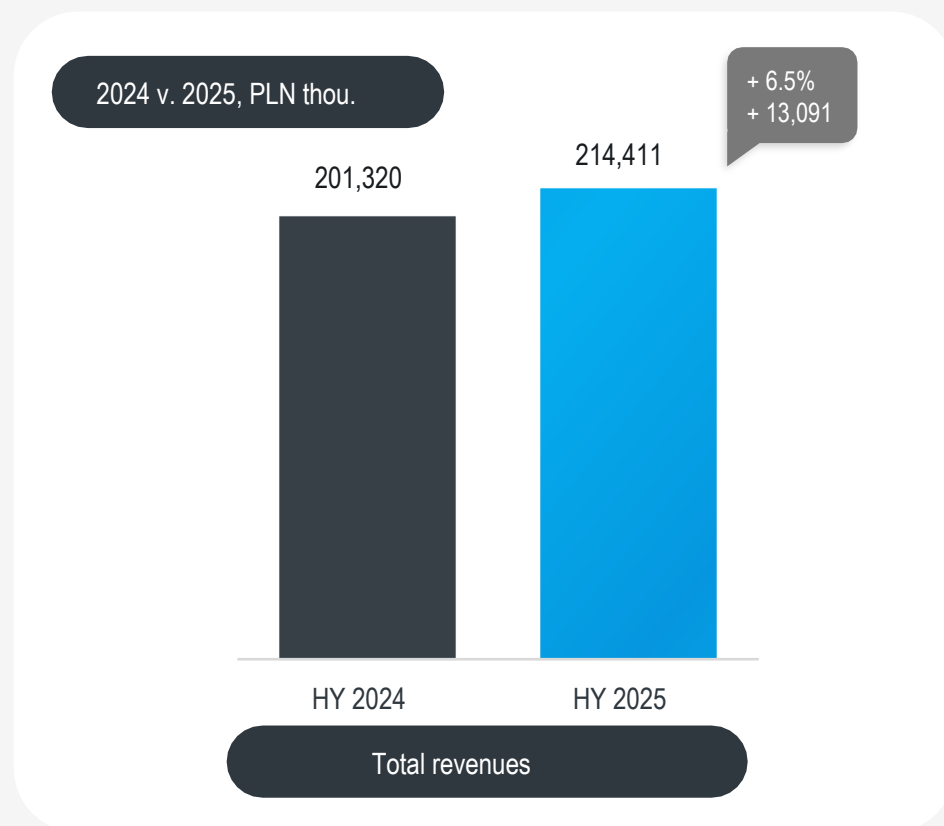
2024 v. 2025, PLN thou.



2024 v. 2025, PLN thou.

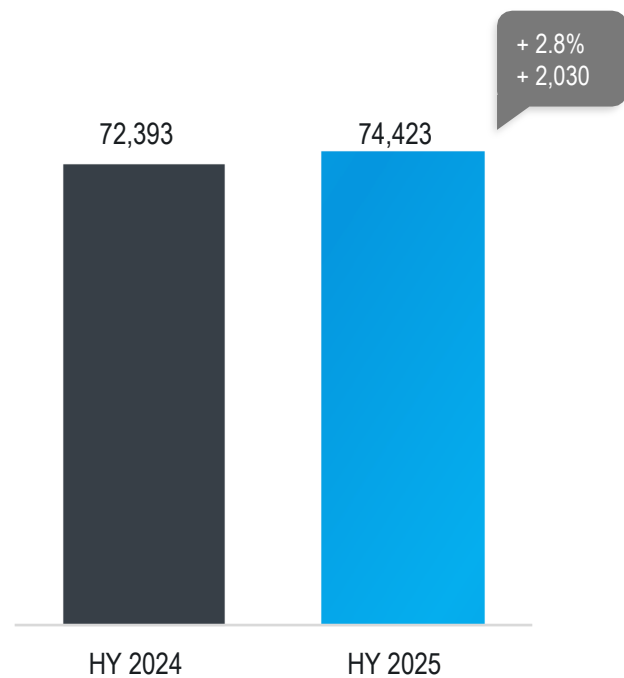


Standalone revenue of Asseco Business Solutions

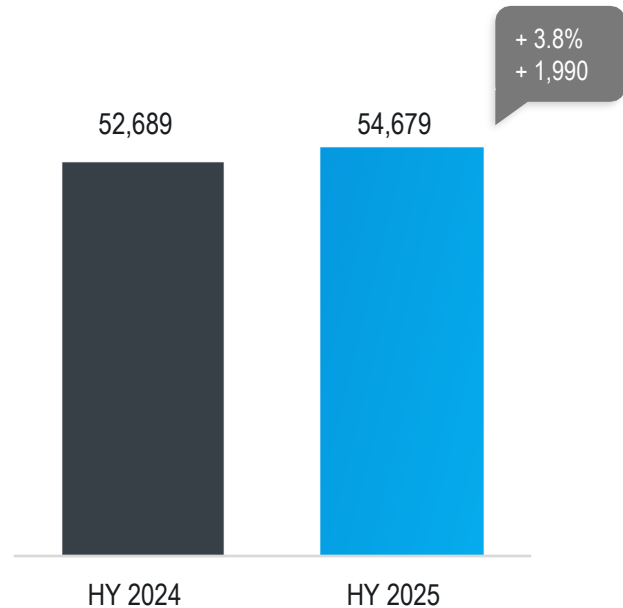


Other results of the Group

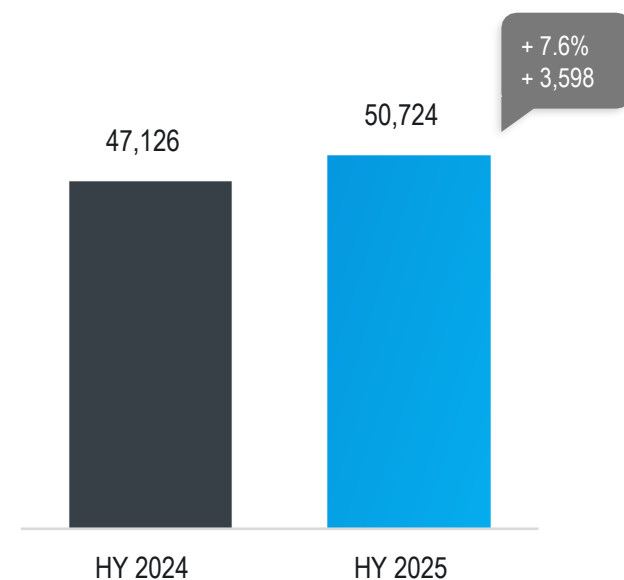
EBITDA 2024 v. 2025, PLN thou.



EBIT 2024 v. 2025, PLN thou.

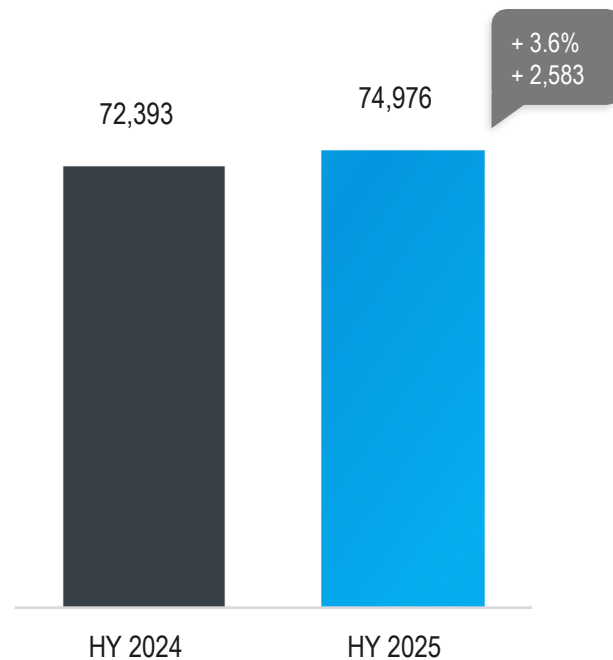


NET profit 2024 v. 2025, PLN thou.

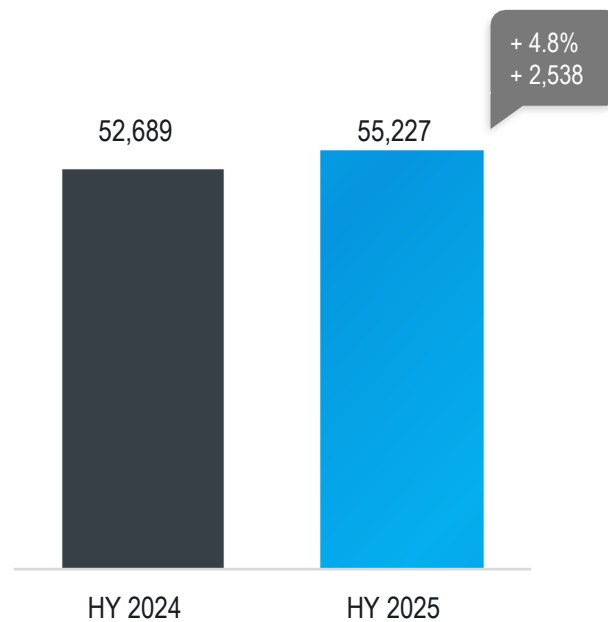


Other standalone results of Asseco Business Solutions

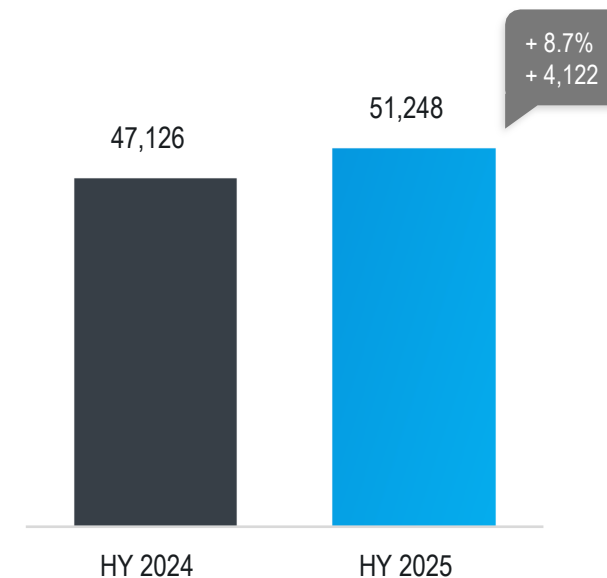
EBITDA 2024 v. 2025, PLN thou.



EBIT 2024 v. 2025, PLN thou.

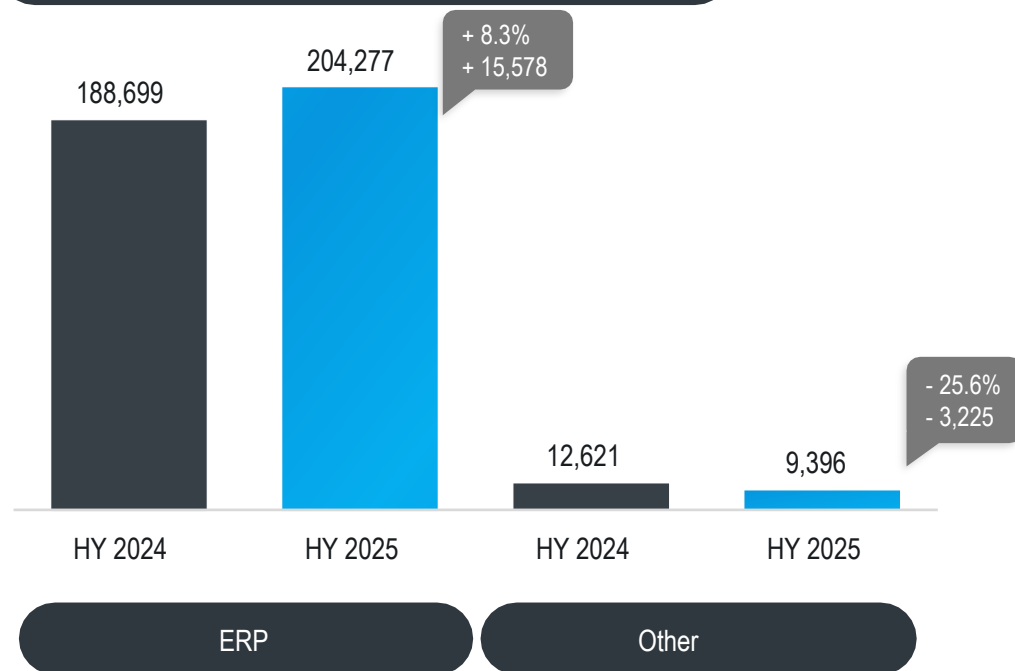


NET profit 2024 v. 2025, PLN thou.

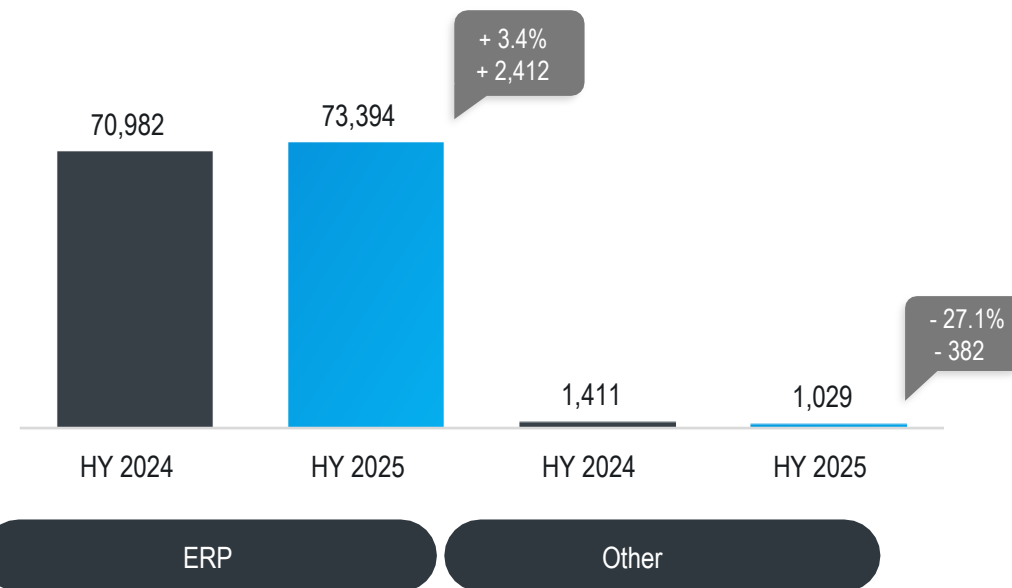


Group's results by segments

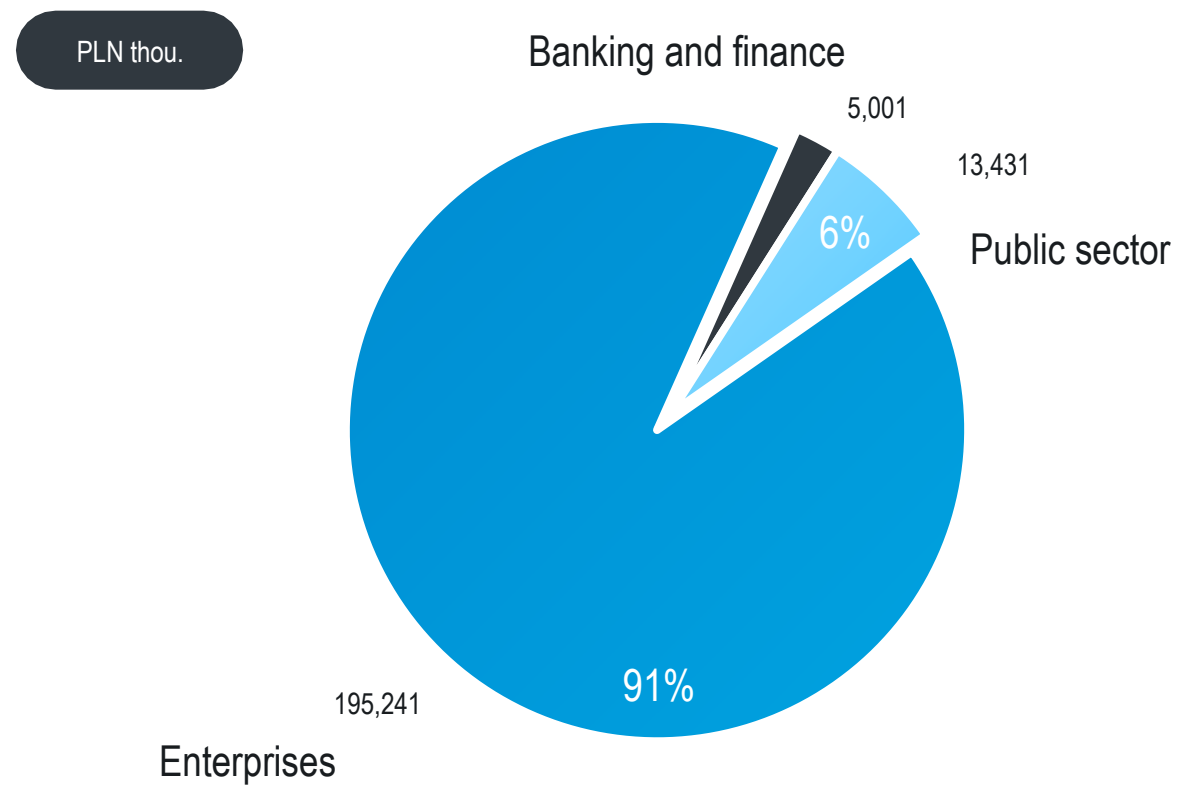
Revenue on sales 2024 v. 2025, PLN thou.



EBITDA 2024 v. 2025, PLN thou.

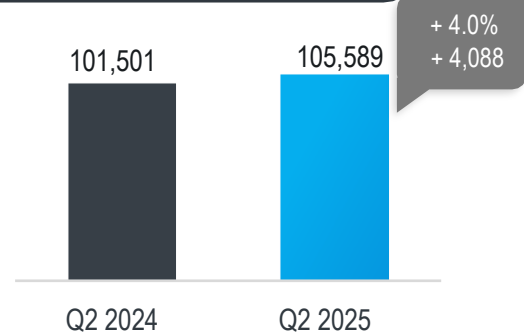


Revenues of the Group after HY 2025 by sectors

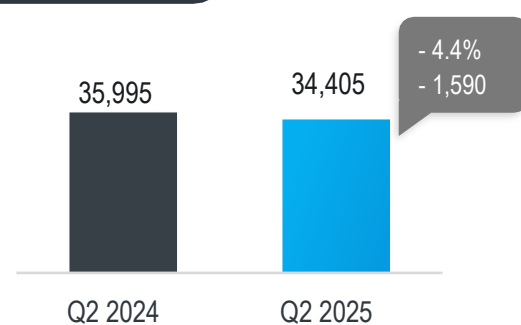


Group's results in Q2 2024 v. Q2 2025

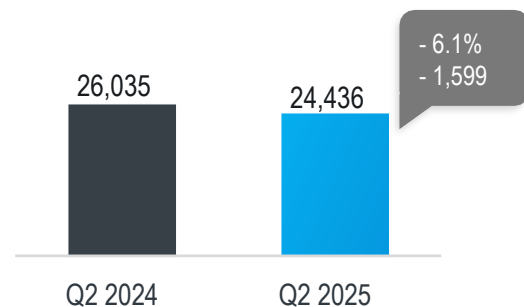
Revenues on sale, PLN thou.



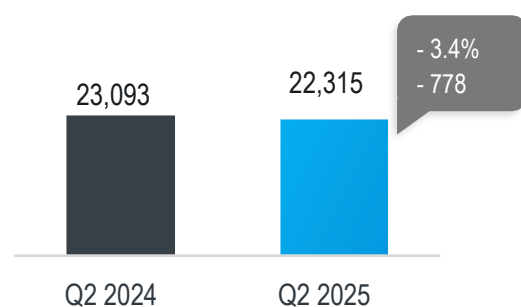
EBITDA, PLN thou.



EBIT, PLN thou.



Net profit, PLN thou.



Backlog of Asseco BS at end of HY 2025

Backlog 2025

374.8 M

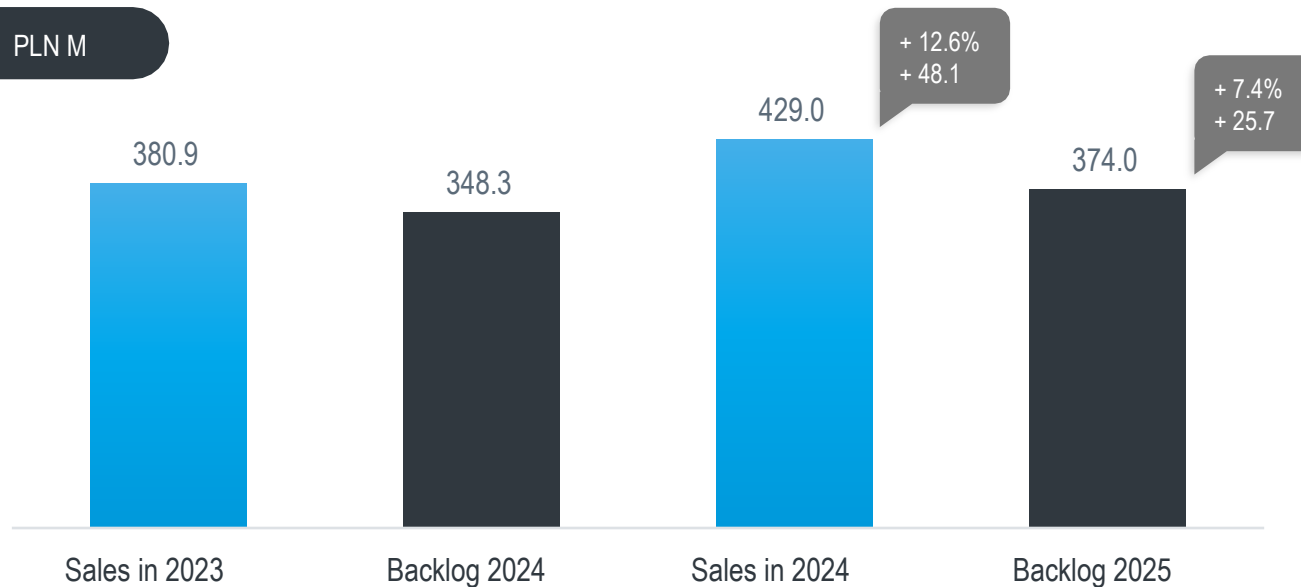
87,2% of sales
for 2024

Backlog 2024

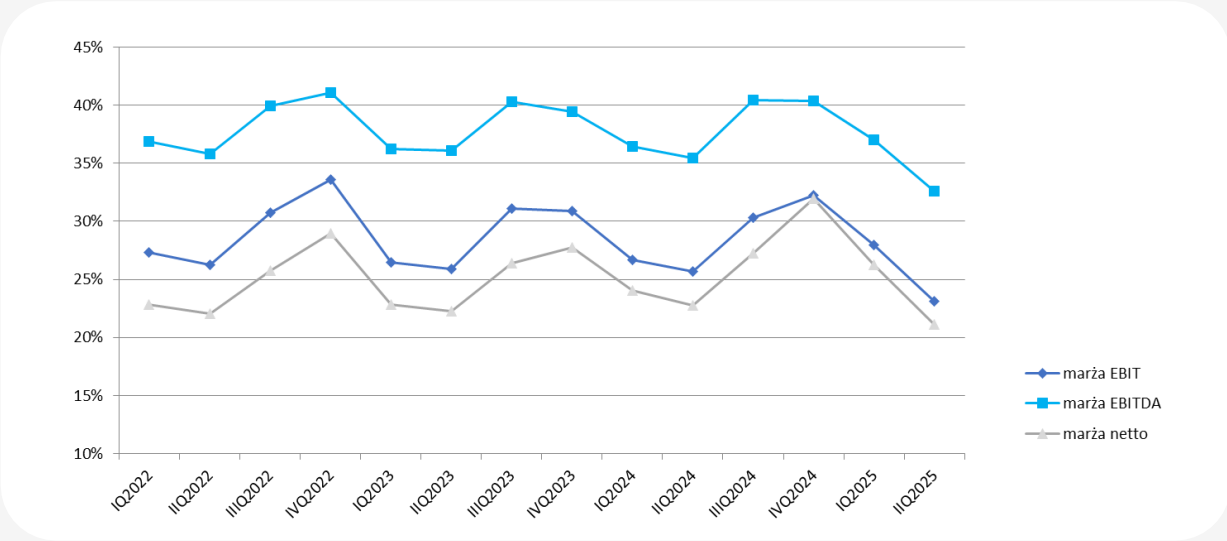
348.3 M

91.4% of sales
for 2023

PLN M



Profitability historically (since 2022)

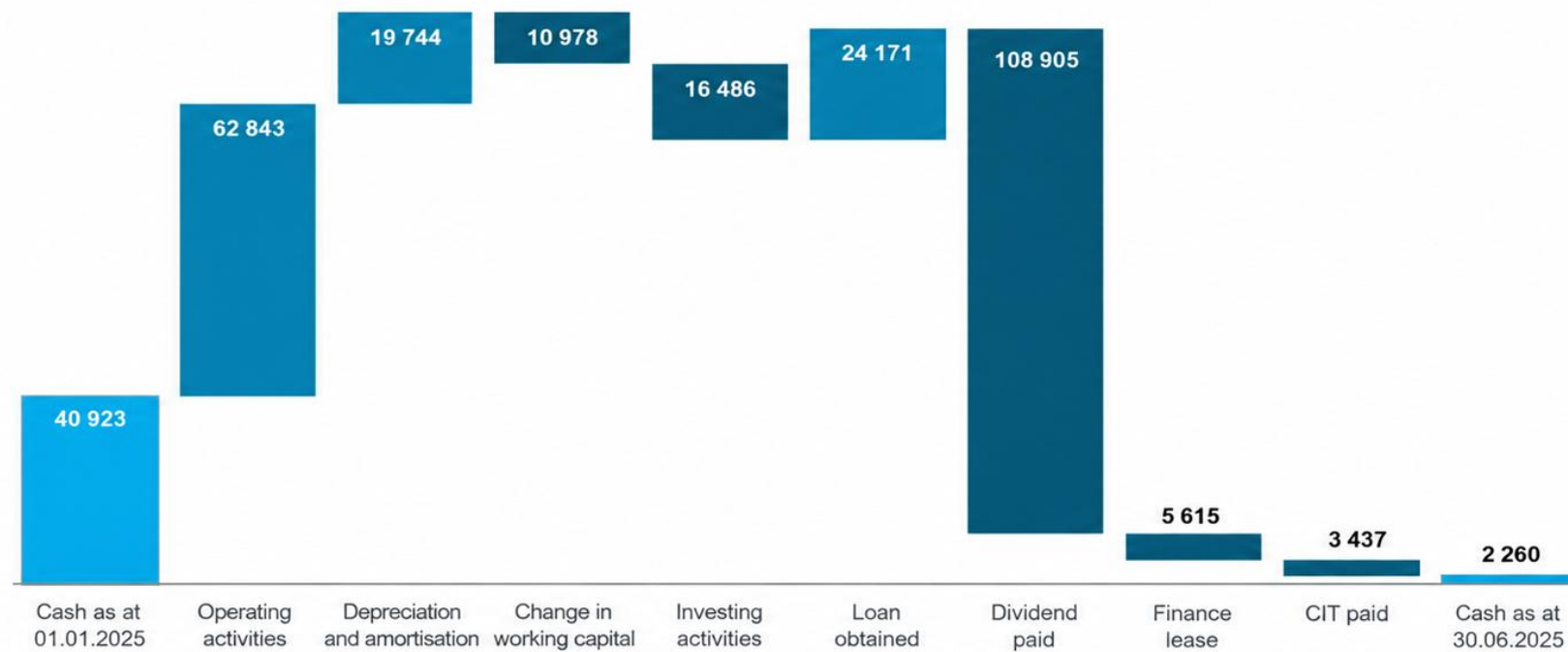


Margin	HY 2022	HY 2023	HY 2024	HY 2025
EBIT	26.8%	26.2%	26.2%	25.6%
EBITDA	36.4%	36.1%	36.0%	34.8%
Net profit	22.4%	22.5%	23.4%	23.7%

PLN thou.	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
EBIT EBITDA	21,035	20,505	25,451	33,777	23,589	22,678	30,342	32,828	26,654	26,035	30,782	40,626	30,243	24,436		
Net PROFIT	28,414	27,988	33,038	41,359	32,282	31,545	39,333	41,910	36,398	35,995	41,042	50,806	40,018	34,405		
	17,594	17,192	21,328	29,172	20,325	19,464	25,759	29,482	24,033	23,093	27,670	40,230	28,409	22,315		
	2022				2023				2024				2025			

Cash flow after HY 2025

PLN thou.



Liquidity at end HY 2025

2 260

Cash and short-term deposits,
short-term deposits above 3
mths

24 171

Balance of loan-related debt

70 000

Maximum debt limit in credit line

0,80

Current ratio = current assets / current
liabilities

*data on cash in PLN thou.

Dividend in 2025

On 29 April 2025, the Ordinary General Meeting of Shareholders of Asseco Business Solutions agreed on the amount of the dividend at: **PLN 3.30 per share**.

The dividend record date was **22 May 2025**, and the dividend payment date was **5 June 2025**.

The net profit of Asseco Business Solutions for the financial year 2024 totalled **PLN 115,026 million**, of which **PLN 110,280 million** was allocated for distribution among the shareholders.



Dividends – overview

PLN thou.

NET profit

Dividend

2007	13,949	0
2008	24,122	- 14,036
2009	22,427	- 25,064
2010	30,092	- 30,076
2011	29,834	- 32,081
2012	26,532	- 26,400
2013	26,828	- 26,734
2014	28,571	- 28,406
2015	33,509	- 33,418
2016	42,446	- 42,441
2017	47,283	- 43,444
2018	62,569	- 50,127
2019	73,439	- 60,153
2020	76,406	- 66,836
2021	80,648	- 70,847
2022	85,286	- 76,862
2023	95,030	- 86,897
2024	115,026	- 108,905
Σ	913,997	- 822,727

Quotations from 1 January 2025



As at 22 July 2025

Closing price: PLN 88.40

Capitalisation: PLN 2,954.2 M

Price/profit: 24.90

Price/balance sheet value: 8.80

* source: Money.pl



* source: <https://inwestinfo.pl>

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