

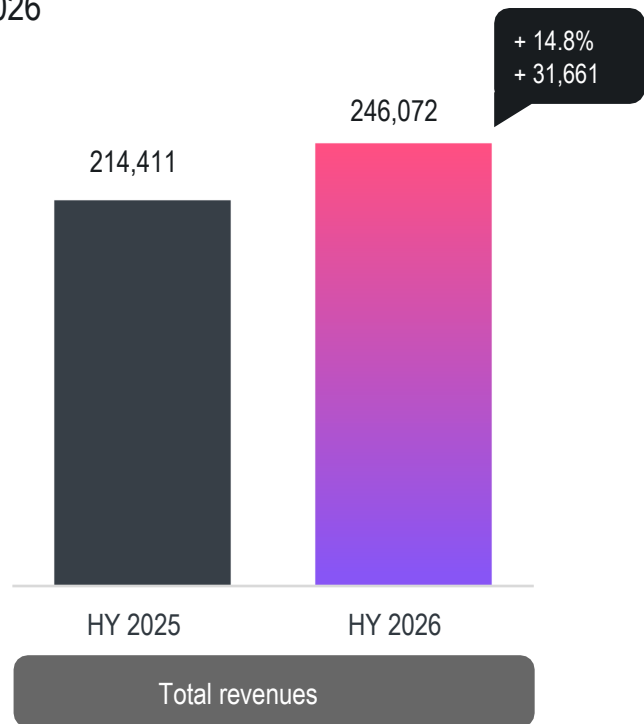
Asseco Business Solutions S.A.

Company performance figures

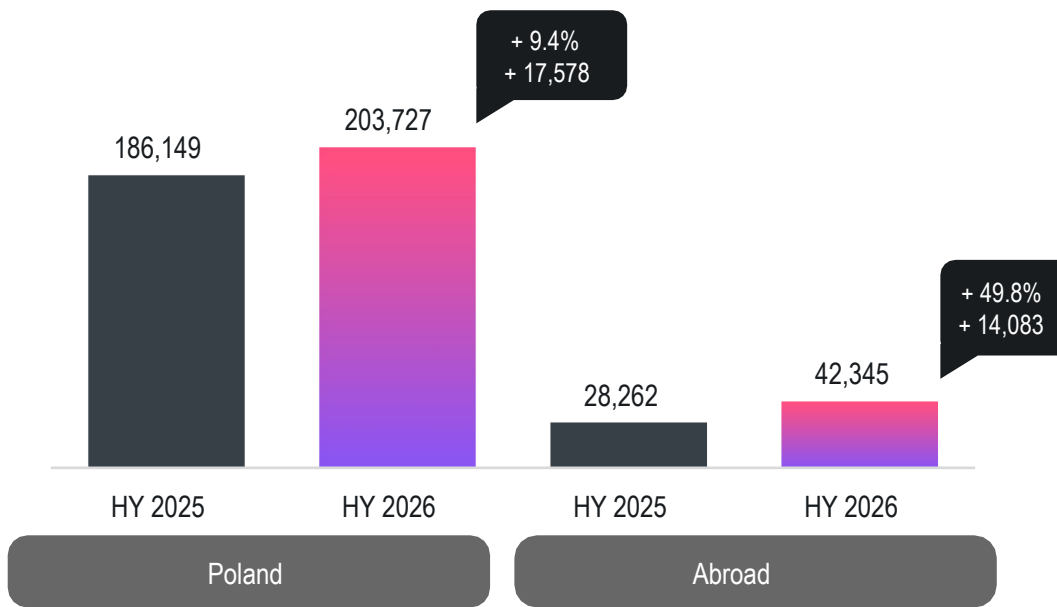
after HY 2026

Revenues

2025 v. 2026
PLN thou.

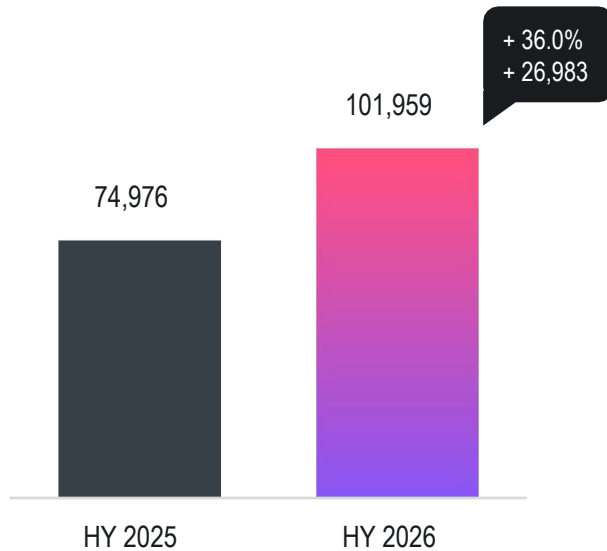


2025 v. 2026
PLN thou.

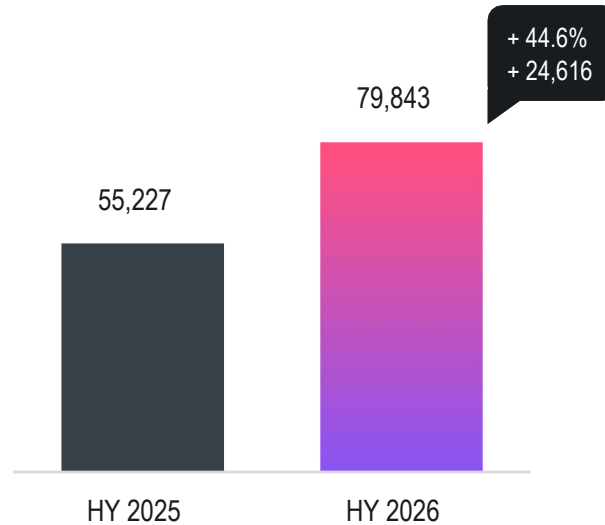


Other performance data of Asseco Business Solutions

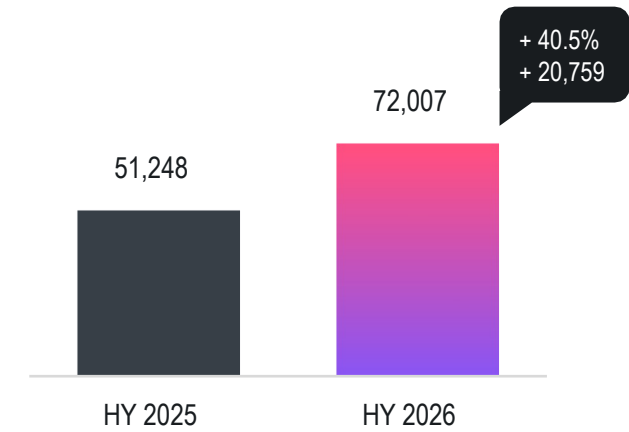
EBITDA 2025 v. 2026
PLN thou.



EBIT 2025 v. 2026
PLN thou.



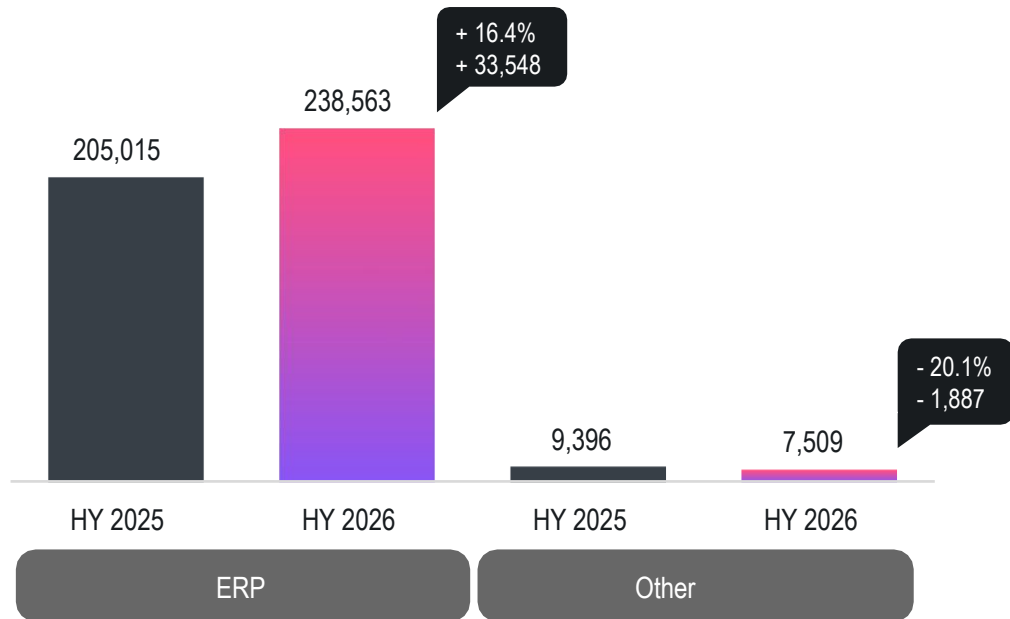
NET profit 2025 v. 2026
PLN thou.



Company results by segments

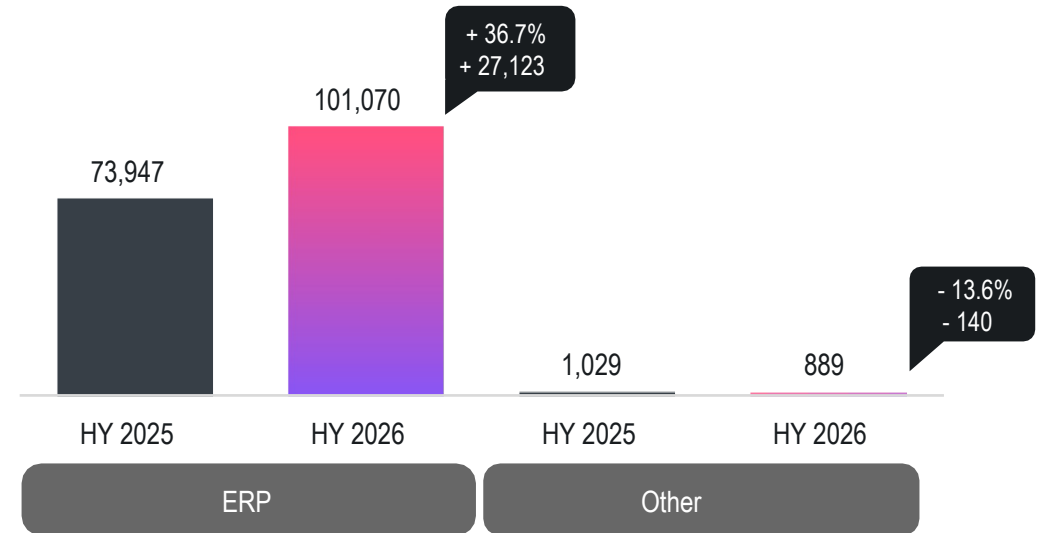
Revenue on sales 2025 v. 2026

PLN thou.



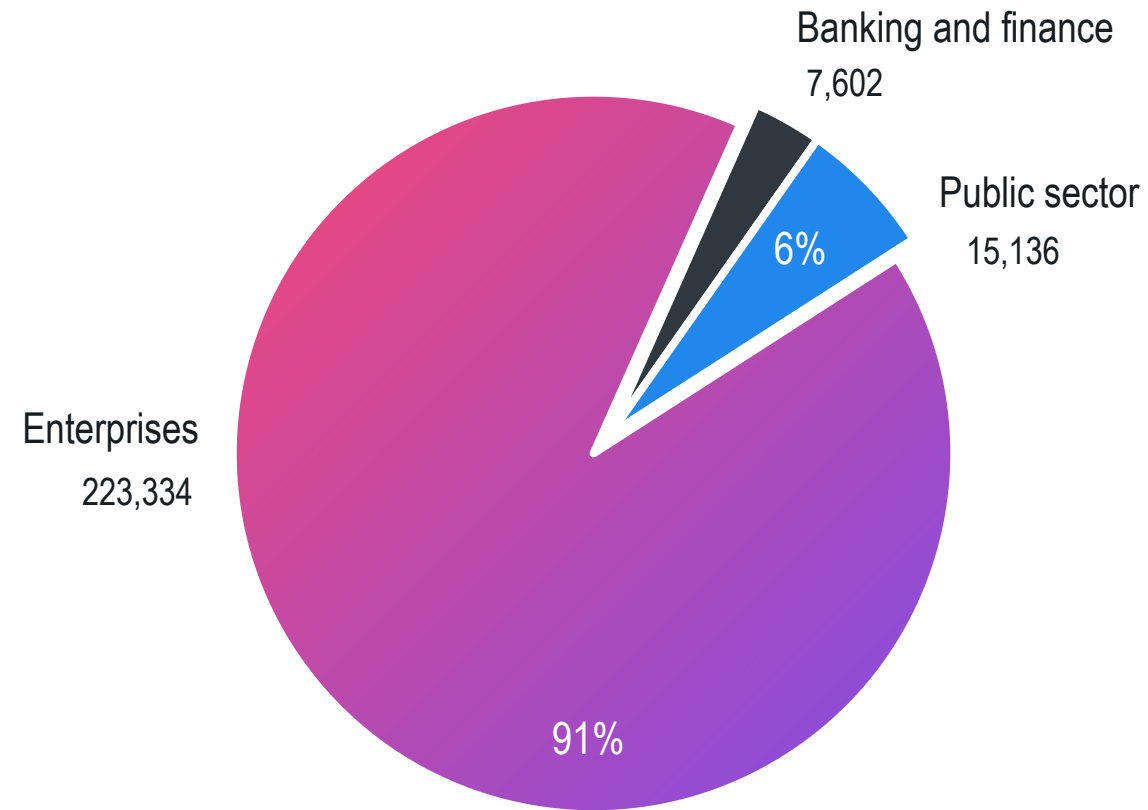
EBITDA 2025 v. 2026

PLN thou.



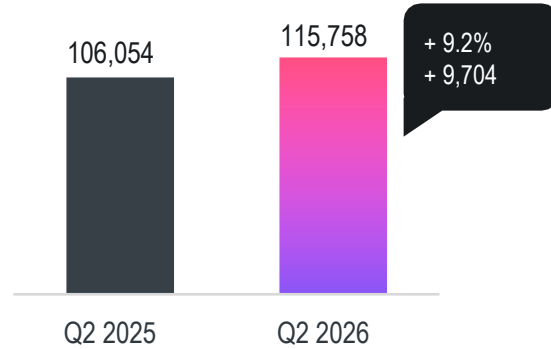
Revenues of Asseco Business Solutions after HY 2026 by sectors

PLN thou.

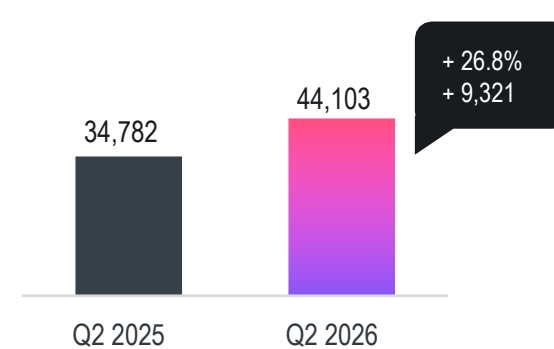


Company results Q2 2025 v. Q2 2026

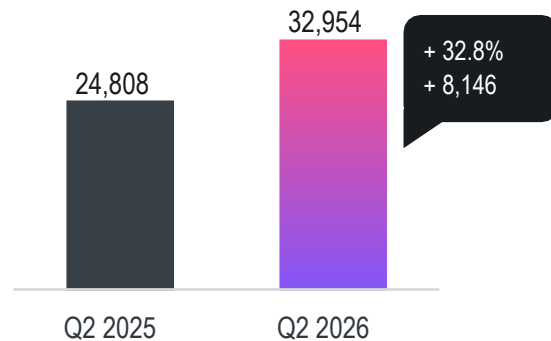
Revenues on sale
PLN thou.



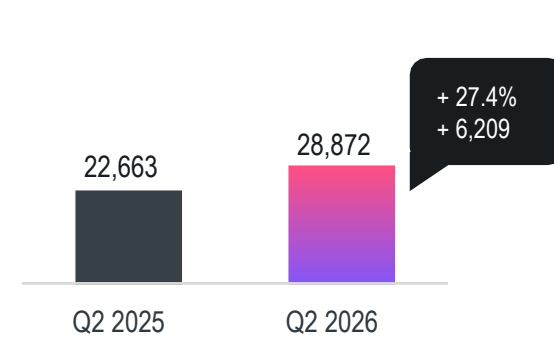
EBITDA
PLN thou.



EBIT
PLN thou.



Net profit
PLN thou.



Backlog of Asseco BS at end of HY 2026

Backlog 2026

89,0% of sales for
2025

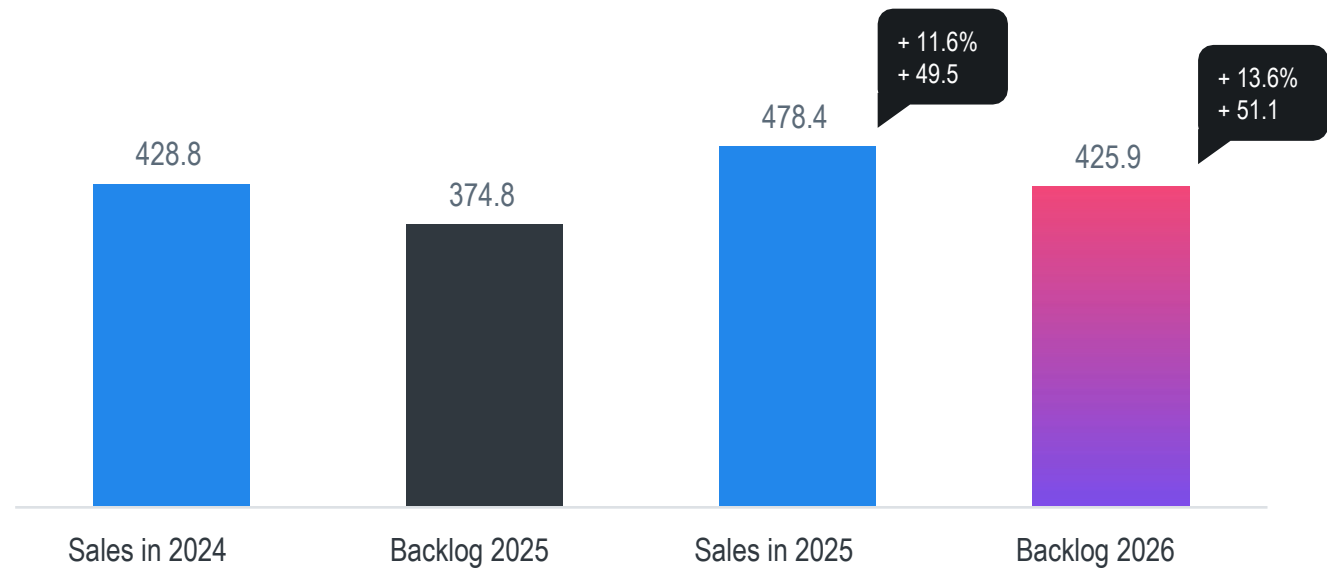
PLN 425.9 M

Backlog 2025

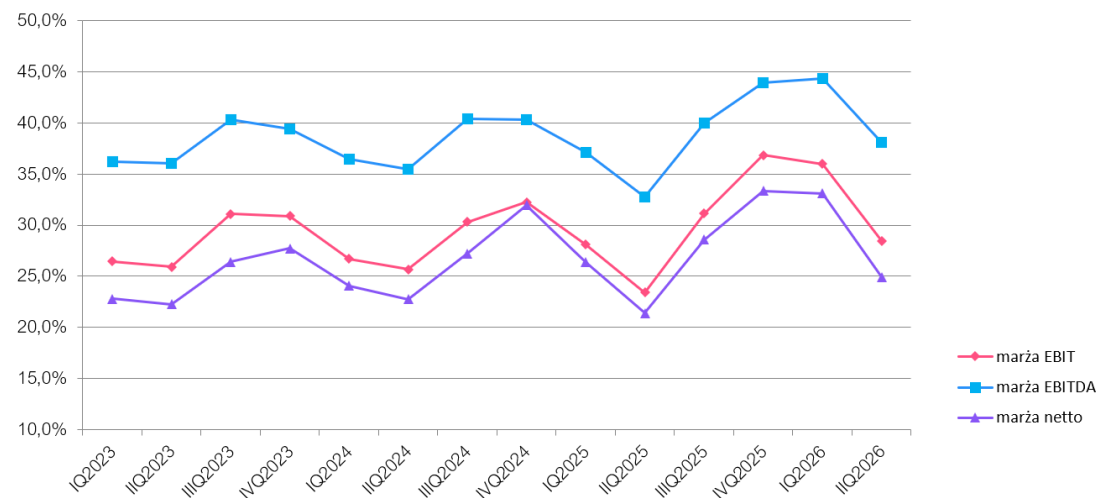
87.4% of sales for
2024

PLN 374.8 M

PLN M



Profitability historically (since 2023)



Margin	HY 2023	HY 2024	HY 2025	HY 2026
EBIT	26.2%	26.2%	25.8%	32.4%
EBITDA	36.1%	36.0%	35.0%	41.4%
Net profit	22.5%	23.4%	23.9%	29.3%

PLN	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
EBIT EBITDA	23,589	22,678	30,342	32,828	26,654	26,035	30,782	40,626	30,419	24,808	36,312	54,264	46,889	32,954		
Net PROFIT	32,282	31,545	39,333	41,910	36,398	35,995	41,042	50,806	40,194	34,782	46,693	64,708	57,856	44,103		
	20,325	19,464	25,759	29,482	24,033	23,093	27,670	40,230	28,585	22,663	33,328	49,113	43,135	28,872		
	2023				2024				2025				2026			

Key financial figures for HY 2026

Revenues

PLN

246.1 M

+14.8% y/y

EBITDA

PLN

102.0 M

+36.0% y/y

EBIT

PLN

79.8 M

+44.6% y/y

Net PROFIT

PLN

72.0 M

+40.5% y/y

EBITDA margin

41.4 %

+6.4 p.p. y/y

NET margin

29.3 %

+5.4 p.p. y/y

Cash flow after HY 2026



Liquidity at end HY 2026

2,750

Cash

18,674

Balance of loan-related debt

70,000

Maximum debt limit
in credit line

0.82

Current ratio = current assets
/ current liabilities

*data on cash in PLN thou.

Dividend in 2026



On 27 May 2026, the Ordinary General Meeting of Shareholders of Asseco BS agreed on the amount of the dividend at: PLN 3.75 per share.



The dividend record date was 8 June 2026, and the dividend payment date was 16 June 2026.



The net profit of Asseco Business Solutions for the financial year 2025 totalled PLN 133,688 million, of which PLN 123,055 million was allocated for distribution among the shareholders.



Dividends – overview

PLN thou.

Net PROFIT

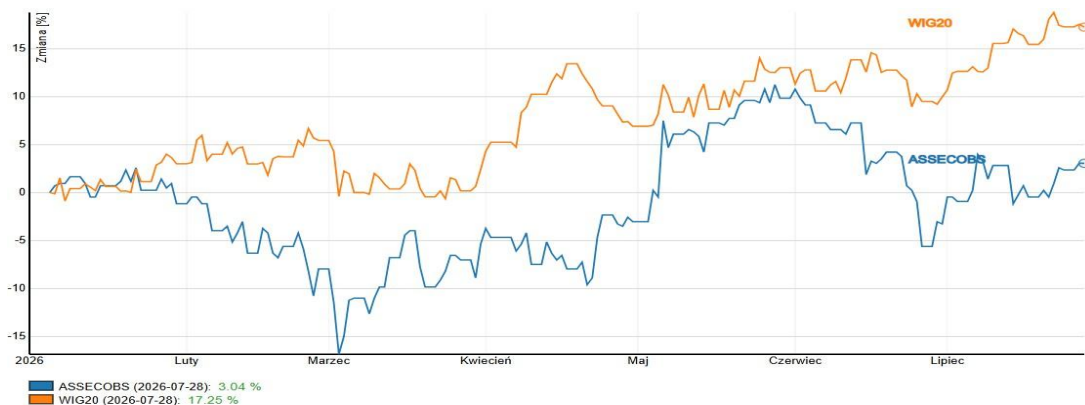
Dividend

2007	13,949	0
2008	24,122	- 14,036
2009	22,427	- 25,064
2010	30,092	- 30,076
2011	29,834	- 32,081
2012	26,532	- 26,400
2013	26,828	- 26,734
2014	28,571	- 28,406
2015	33,509	- 33,418
2016	42,446	- 42,441
2017	47,283	- 43,444
2018	62,569	- 50,127
2019	73,439	- 60,153
2020	76,406	- 66,836
2021	80,648	- 70,847
2022	85,286	- 76,862
2023	95,030	- 86,897
2024	115,026	- 108,905
2025	133,688	- 123,055
Σ	1,047,685	- 945,782

Quotations from 1 January 2026



* source: Money.pl



* source: <https://inwestinfo.pl>

As at 28 July 2026

Closing price:

PLN 88.0

Capitalisation:

PLN 2,940.8 M

Price/profit:

19.04

Price/balance sheet value:

8.87

Company performance figures

after HY 2026